



FOR IMMEDIATE RELEASE
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STEEL IMPORTS DOWN 4.3% IN JUNE VS. MAY
Finished Import Market Share YTD at 16%

Washington, D.C. – Based on preliminary Census Bureau data, the American Iron and Steel Institute (AISI) reported today that the U.S. imported a total of 2,092,000 net tons (NT) of steel in June 2026, including 1,457,000 NT of finished steel (down 4.3 and 6.9, respectively, vs. May 2026). Total and finished steel imports are down 22.9% and 24.5%, respectively, year-to-date vs. 2025. Over the 12-month period July 2025 to June 2026, total and finished steel imports are down 22.0% and 25.9%, respectively, vs. the prior 12-month period. Finished steel import market share was an estimated 17% in June and is estimated at 16% over the first six months of 2026.

Key steel products with a significant import increase in June compared to May are line pipe (up 94%), hot rolled sheets (up 28%), sheet and strip all other metallic coated (up 19%) and structural pipe and tubing (up 18%). Products with a significant increase in imports over the 12-month period June 2025 to May 2026 compared to the previous 12-month period include heavy structural shapes (up 28%).

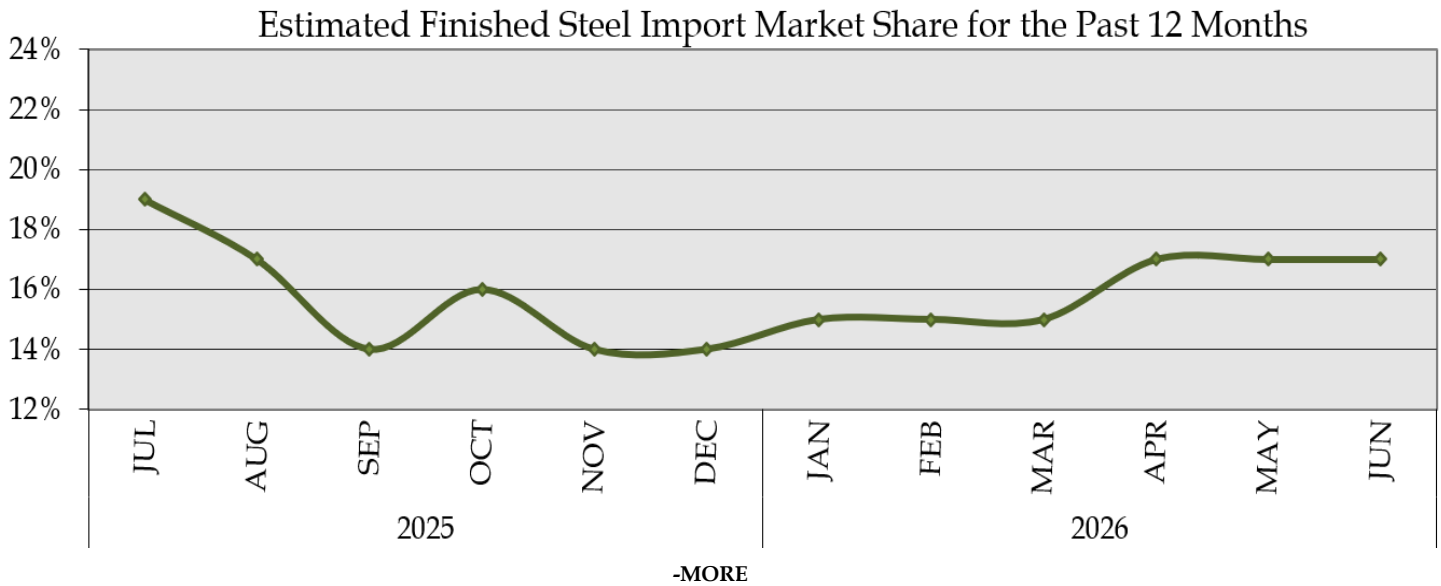
Steel Mill Product	June 2026 Prelim.	May 2026 Final	% var June vs. May	YTD 2026 (6 mo.)	YTD 2025 (6 mo.)	% var '26 vs. '25	July 2025 to June 2026	July 2024 to June 2025	% var.
Blooms, Billets and Slabs	633,515	618,619	2.4%	3,113,174	3,812,110	-18.3%	5,872,592	6,532,478	-10.1%
Oil Country Goods	115,756	116,577	-0.7%	651,706	1,095,840	-40.5%	1,402,799	1,771,288	-20.8%
Sheets & Strip Galv Hot Dipped	85,184	99,865	-14.7%	550,741	977,985	-43.7%	1,312,445	2,409,491	-45.5%
Sheets Cold Rolled	109,384	102,411	6.8%	603,017	874,315	-31.0%	1,139,864	1,840,276	-38.1%
Wire Rods	72,313	137,131	-47.3%	594,637	745,492	-20.2%	1,116,896	1,269,896	-12.0%
Structural Shapes Heavy	117,837	140,768	-16.3%	661,910	414,106	59.8%	1,064,075	828,750	28.4%
Line Pipe	147,624	76,026	94.2%	507,799	731,626	-30.6%	1,037,463	1,244,418	-16.6%
Tin Plate	63,571	85,553	-25.7%	418,369	726,574	-42.4%	1,026,637	1,382,131	-25.7%
Bars - Reinforcing	110,470	138,374	-20.2%	668,499	609,248	9.7%	955,502	1,040,444	-8.2%
Sheets Hot Rolled	115,559	90,453	27.8%	463,294	793,422	-41.6%	942,084	1,786,111	-47.3%
Standard Pipe	51,062	59,284	-13.9%	358,999	430,362	-16.6%	725,390	876,613	-17.3%
Plates in Coils	59,264	74,010	-19.9%	348,458	614,966	-43.3%	701,434	1,188,348	-41.0%
Sheets & Strip All Other Met. Ctd.	82,448	69,279	19.0%	373,846	479,924	-22.1%	679,245	1,106,263	-38.6%
Bars - Hot Rolled	38,349	64,460	-40.5%	259,961	335,642	-22.5%	544,420	778,187	-30.0%
Wire Drawn	45,478	43,544	4.4%	252,271	313,295	-19.5%	543,462	629,756	-13.7%
Mechanical Tubing	43,567	43,329	0.5%	260,207	293,394	-11.3%	503,811	590,374	-14.7%
Structural Pipe & Tubing	51,182	43,397	17.9%	251,087	224,326	11.9%	423,251	494,742	-14.5%
All Other	149,211	182,933	-18.4%	941,957	1,153,366	-18.3%	1,903,921	2,386,378	-20.2%
TOTAL	2,091,775	2,186,014	-4.3%	11,279,935	14,625,993	-22.9%	21,895,292	28,155,944	-22.2%
SUBTOTAL Finished Imports	1,457,248	1,566,059	-6.9%	8,160,850	10,809,525	-24.5%	16,015,849	21,611,811	-25.9%

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In June, the largest suppliers were South Korea (422,000 NT, up 6% vs. May), Canada (294,000 NT, up 4%), Brazil (245,000 NT, down 26%), Mexico (191,000 NT, up 4%) and Vietnam (151,000 NT, up 6%). Over the 12-month period July 2025 to June 2026, the largest suppliers were Canada (3,288,000 NT, down 44% compared to the previous 12-months), South Korea (3,205,000 NT, up 17%), Brazil (3,049,000 NT, down 33%), Mexico (2,165,000 NT, down 35%) and Vietnam (1,139,000 NT, down 2%). Below are charts on steel imports by country and estimated finished steel import market share in recent months.

U.S. IMPORTS OF STEEL MILL PRODUCTS
BY COUNTRY OF ORIGIN
(thousands of net tons)

COUNTRY	June 2026 Prelim.	May 2026 Final	% var June vs. May	YTD 2026 (6 mo.)	YTD 2025 (6 mo.)	% var 2026 vs. '25	Jul. 2025 to June 2026	Jul. 2024 to June 2025	% var.
Canada	294	281	4.4%	1,572	2,808	-44.0%	3,288	5,885	-44.1%
South Korea	422	399	5.6%	1,994	1,451	37.4%	3,205	2,743	16.8%
Brazil	245	331	-26.0%	1,506	2,582	-41.7%	3,049	4,565	-33.2%
Mexico	191	185	3.5%	1,114	1,772	-37.2%	2,165	3,337	-35.1%
Vietnam	151	142	6.2%	744	474	57.2%	1,139	1,164	-2.1%
Japan	108	142	-23.9%	584	532	9.8%	1,128	1,124	0.3%
Taiwan	70	94	-25.6%	453	612	-26.0%	934	1,105	-15.5%
Germany	58	79	-26.8%	353	629	-43.9%	852	1,256	-32.2%
India	62	63	-1.6%	321	272	17.8%	601	420	43.2%
Turkey	31	58	-46.5%	299	289	3.7%	558	453	23.1%
China	38	66	-42.5%	227	255	-10.9%	414	533	-22.3%
Netherlands	29	36	-19.4%	168	284	-40.7%	410	621	-33.9%
Argentina	35	31	11.6%	156	15	929.5%	369	40	825.8%
United Arab Emir.	2	2	28.5%	123	184	-32.8%	364	396	-8.0%
Indonesia	68	63	7.6%	170	88	92.8%	303	131	132.1%
All Other	289	215	34.9%	1,494	2,378	-37.2%	3,116	4,383	-28.9%
Total	2,092	2,186	-4.3%	11,280	14,626	-22.9%	21,895	28,156	-22.2%
memo EU-27	232	233	-0.4%	1,413	2,244	-37.0%	3,048	4,467	-31.8%



U.S. IMPORTS OF FINISHED STEEL MILL PRODUCTS
3 MONTHS ROLLING AVERAGE
(thousands of net tons)

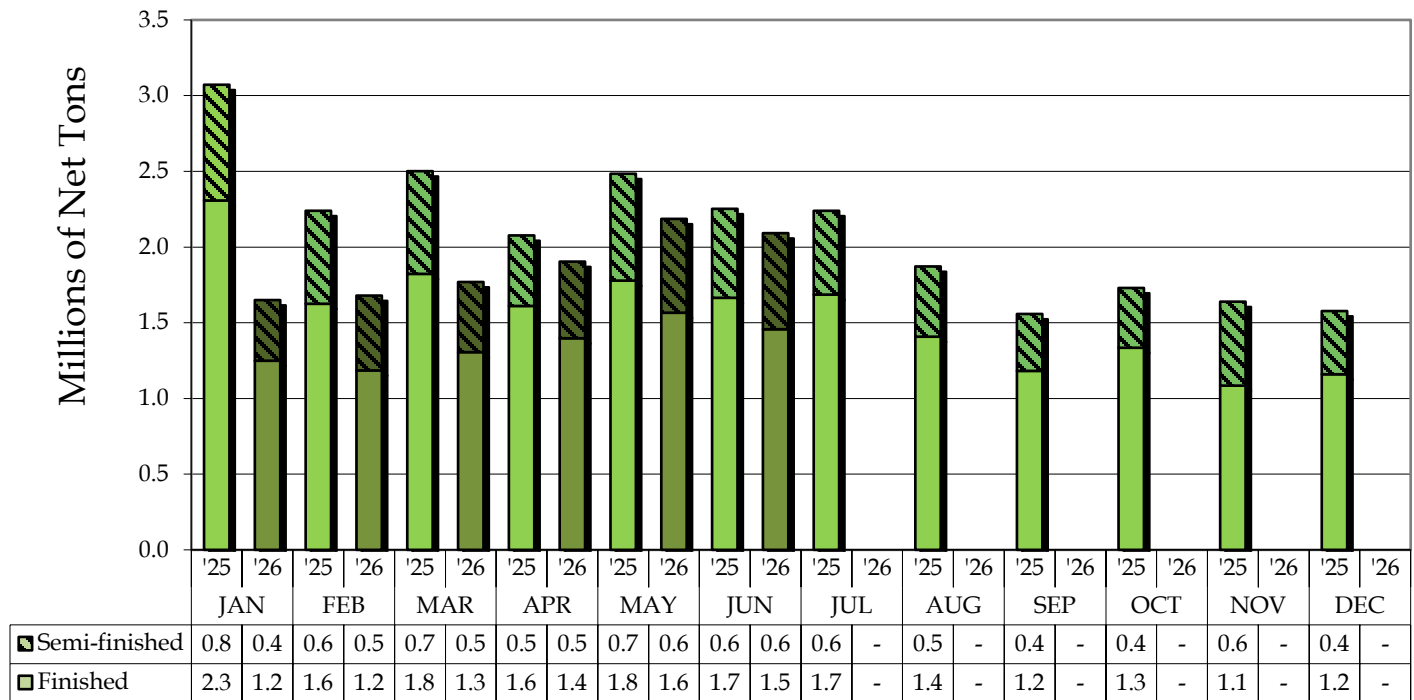
Steel Mill Product	Preliminary 3 Mos. Rolling Avg. Jun. '26 - Apr. '26	Final 3 Mos. Rolling Avg. Mar. '26 - Jan. '26	Current 3 Months vs. 3 Months Prior % Change
Structural Shapes Heavy	129	91	41.5%
Bars - Reinforcing	121	102	18.8%
Sheets Cold Rolled	109	92	19.0%
Wire Rods	108	90	20.4%
Line Pipe	105	64	63.7%
Oil Country Goods	104	113	-7.7%
Sheets & Strip Galv Hot Dipped	93	91	2.0%
Tin Plate	84	56	50.8%
Sheets Hot Rolled	82	73	12.8%
Sheets & Strip All Other Metallic Ctd.	75	50	48.9%
Plates in Coils	58	58	0.5%
Standard Pipe	56	64	-11.7%
Bars - Hot Rolled	51	36	42.7%
Structural Pipe & Tubing	46	37	23.3%
Mechanical Tubing	45	42	5.4%
Wire Drawn	44	40	7.9%
All Other	164	148	10.7%
TOTAL Finished Imports	1,474	1,247	18.2%

U.S. IMPORTS OF FINISHED STEEL MILL PRODUCTS
3 MONTHS ROLLING AVERAGE
(thousands of net tons)

Country	Preliminary 3 Mos. Rolling Avg. Jun. '26 - Apr. '26	Final 3 Mos. Rolling Avg. Mar. '26 - Jan. '26	Current 3 Months vs. 3 Months Prior % Change
South Korea	370	294	25.8%
Canada	231	224	3.0%
Vietnam	89	68	31.9%
Taiwan	88	63	38.8%
Mexico	80	71	12.3%
Japan	75	68	9.8%
Germany	63	47	33.0%
India	58	49	16.9%
China	51	25	103.6%
Brazil	39	32	21.4%
Turkey	38	62	-38.8%
Netherlands	34	23	48.6%
Malaysia	27	2	1150.0%
United Kingdom	24	20	22.7%
Spain	22	19	17.3%
All Other	186	179	3.7%
TOTAL Finished Imports	1,474	1,247	18.2%

Monthly Imports 2026 vs. 2025

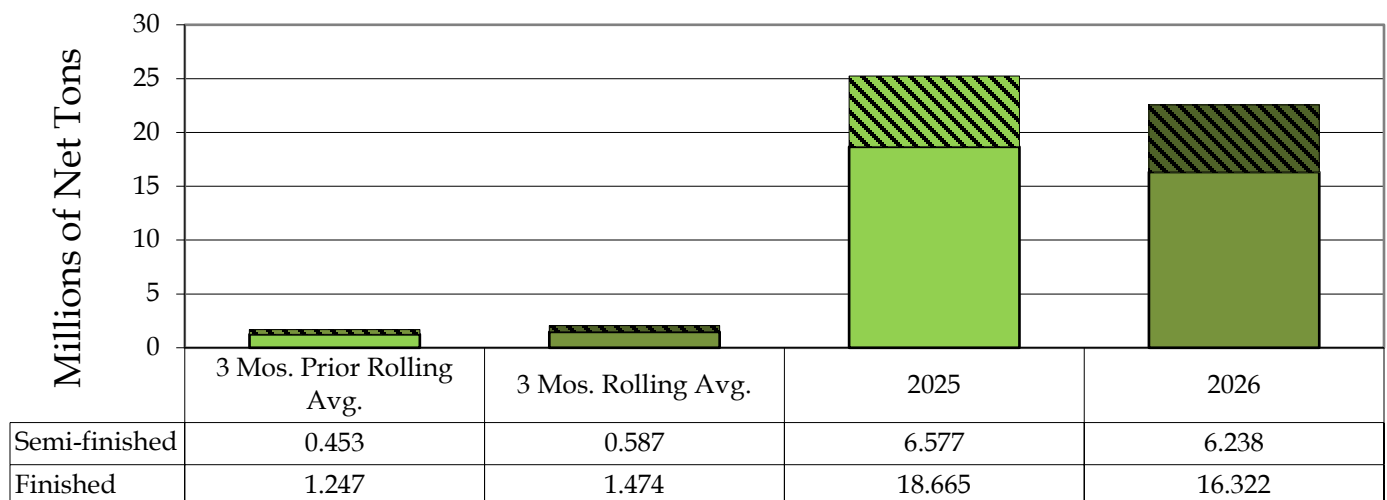
■ Finished ■ Semi-finished



% change finished import June 2026 vs. June 2025 -12.5%

3 Month Rolling Averages and 2026 vs. 2025

■ Finished ■ Semi-finished



% change semi-finished imports 3 Mos. Rolling Avg. vs. 3 Mos. Prior = +29.6%

% change finished imports 3 Mos. Rolling Avg. vs. 3 Mos Prior = +18.2%

% change semi-finished imports 2026 vs. 2025 = -5.1%

% change finished imports 2026 vs. 2025 = -12.6%

AISI serves as the voice of the American steel industry in the public policy arena and advances the case for steel in the marketplace as the preferred material of choice. AISI's membership is comprised of integrated and electric arc furnace (EAF) steelmakers, steel pipe and tube manufacturers and steel processors and fabricators, reflecting the production and distribution of both carbon and stainless steels. These steels are critical to America's national and economic security, including roads and bridges, buildings, the electrical grid, cars and trucks and all clean energy technologies. AISI also represents associate members who are suppliers to or customers of the steel industry.

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