



**FOR IMMEDIATE RELEASE
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STEEL IMPORTS UP 5.9% IN APRIL VS. MARCH
Finished Import Market Share YTD at 15%

Washington, D.C. – Based on preliminary Census Bureau data, the American Iron and Steel Institute (AISI) reported today that the U.S. imported a total of 1,874,000 net tons (NT) of steel in April 2026, including 1,378,000 NT of finished steel (up 5.9% and 5.5%, respectively, vs. March 2026). Total and finished steel imports are down 29.5% and 30.5%, respectively, year-to-date vs. 2025. Over the 12-month period May 2025 to April 2026, total and finished steel imports are down 21.5% and 25.8%, respectively, vs. the prior 12-month period. Finished steel import market share was an estimated 16% in April and is estimated at 15% over the first four months of 2026.

Key steel products with a significant import increase in April compared to March are tin plate (up 126%), sheet and strip all other metallic coatings (up 56%), reinforcing bars (up 46%), cold rolled sheets (up 39%) and hot rolled bars (up 30%).

Steel Mill Product	Apr. 2026 Prelim.	Mar. 2026 Final	% var Apr. vs. Mar.	YTD 2026 (4 mo.)	YTD 2025 (4 mo.)	% var '26 vs. '25	May. 2025 to Apr. 2026	May. 2024 to Apr. 2025	% var.
Blooms, Billets and Slabs	494,601	461,807	7.1%	1,850,565	2,518,781	-26.5%	5,903,311	6,294,343	-6.2%
Oil Country Goods	80,494	105,372	-23.6%	419,373	735,641	-43.0%	1,530,665	1,743,432	-12.2%
Sheets & Strip Galv. Hot Dipped	93,086	85,383	9.0%	365,667	711,226	-48.6%	1,394,130	2,708,902	-48.5%
Wire Rods	105,684	105,024	0.6%	375,540	460,015	-18.4%	1,183,276	1,186,106	-0.2%
Sheets Cold Rolled	115,662	82,953	39.4%	391,061	626,762	-37.6%	1,175,461	1,906,873	-38.4%
Tin Plate	102,439	45,259	126.3%	269,233	475,988	-43.4%	1,128,087	1,289,356	-12.5%
Line Pipe	87,289	70,044	24.6%	279,863	493,927	-43.3%	1,047,225	1,232,646	-15.0%
Sheets Hot Rolled	38,524	95,091	-59.5%	256,238	555,768	-53.9%	972,683	1,882,962	-48.3%
Bars - Reinforcing	114,101	78,200	45.9%	419,655	388,772	7.9%	927,134	1,002,621	-7.5%
Structural Shapes Heavy	127,867	100,647	27.0%	401,970	304,282	32.1%	913,958	848,211	7.8%
Plates in Coils	37,740	82,410	-54.2%	211,572	406,269	-47.9%	773,246	1,167,561	-33.8%
Standard Pipe	57,604	72,646	-20.7%	248,265	281,316	-11.7%	763,702	892,279	-14.4%
Sheets & Strip All Other Met. Ctd.	71,904	46,175	55.7%	222,119	335,790	-33.9%	671,652	1,241,023	-45.9%
Wire Drawn	43,273	47,310	-8.5%	164,615	212,693	-22.6%	556,409	643,072	-13.5%
Bars - Hot Rolled	50,045	38,510	30.0%	157,153	233,928	-32.8%	543,325	841,634	-35.4%
Mechanical Tubing	46,594	44,218	5.4%	173,263	208,006	-16.7%	502,255	602,694	-16.7%
Plates Cut Lengths	51,348	59,800	-14.1%	161,762	186,700	-13.4%	496,031	593,324	-16.4%
All Other	155,670	148,309	5.0%	604,371	753,552	-19.8%	1,841,671	2,345,346	-21.5%
TOTAL	1,873,923	1,769,158	5.9%	6,972,284	9,889,414	-29.5%	22,324,220	28,422,384	-21.5%
SUBTOTAL Finished Imports	1,378,187	1,305,854	5.5%	5,118,155	7,366,530	-30.5%	16,416,150	22,113,543	-25.8%

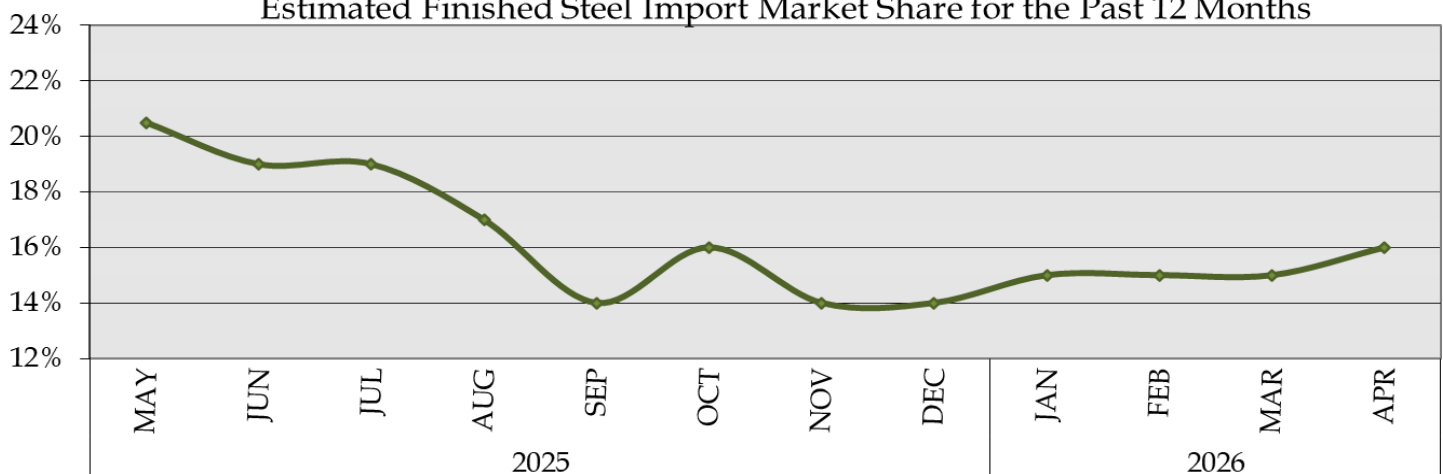
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In April, the largest suppliers were South Korea (291,000 NT, unchanged vs. March), Canada (268,000 NT, down 6%), Brazil (215,000 NT, down 26%), Mexico (187,000 NT, up 33%) and Vietnam (123,000 NT, down 31%). Over the 12-month period May 2025 to April 2026, the largest suppliers were Canada (3,463,000 NT, down 45% compared to the previous 12-months), Brazil (3,297,000 NT, down 27%), South Korea (2,878,000 NT, up 2%), Mexico (2,266,000 NT, down 33%) and Vietnam (1,071,000 NT, down 11%). Below are charts on steel imports by country and estimated finished steel import market share in recent months.

**U.S. IMPORTS OF STEEL MILL PRODUCTS
BY COUNTRY OF ORIGIN
(thousands of net tons)**

COUNTRY	Apr. 2026 Prelim.	Mar. 2026 Final	% var Apr. vs. Mar.	YTD 2026 (4 mo.)	YTD 2025 (4 mo.)	% var 2026 vs. '25	May. 2025 to Apr. 2026	May. 2024 to Apr. 2025	% var.
Canada	268	285	-6.0%	996	2,057	-51.6%	3,463	6,266	-44.7%
Brazil	215	291	-26.1%	930	1,759	-47.1%	3,297	4,506	-26.8%
South Korea	291	292	-0.4%	1,173	957	22.6%	2,878	2,828	1.8%
Mexico	187	140	33.3%	738	1,295	-43.1%	2,266	3,379	-33.0%
Vietnam	123	177	-30.6%	437	235	86.2%	1,071	1,202	-10.9%
Japan	74	77	-3.2%	335	376	-11.0%	1,034	1,160	-10.9%
Taiwan	100	82	21.5%	290	386	-24.8%	998	1,079	-7.6%
Germany	75	38	98.4%	216	420	-48.5%	924	1,200	-23.0%
Turkey	21	58	-64.0%	206	156	32.0%	598	388	54.2%
India	45	64	-29.2%	193	172	12.7%	574	354	62.3%
Netherlands	36	18	97.3%	104	181	-42.5%	449	629	-28.6%
United Arab Emir:	15	49	-68.4%	119	123	-3.4%	421	410	2.6%
China	49	24	100.8%	124	170	-26.9%	396	541	-26.7%
Romania	43	3	1613.9%	134	177	-24.5%	363	480	-24.4%
Argentina	30	0	N/A	90	1	N/A	317	32	900.0%
All Other	300	170	76.8%	885	1,424	-37.9%	3,275	3,968	-17.5%
Total	1,874	1,769	5.9%	6,972	9,889	-29.5%	22,324	28,422	-21.5%
memo EU-27	310	160	93.3%	937	1,539	-39.1%	3,277	4,467	-26.6%

Estimated Finished Steel Import Market Share for the Past 12 Months



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U.S. IMPORTS OF FINISHED STEEL MILL PRODUCTS
3 MONTHS ROLLING AVERAGE
(thousands of net tons)

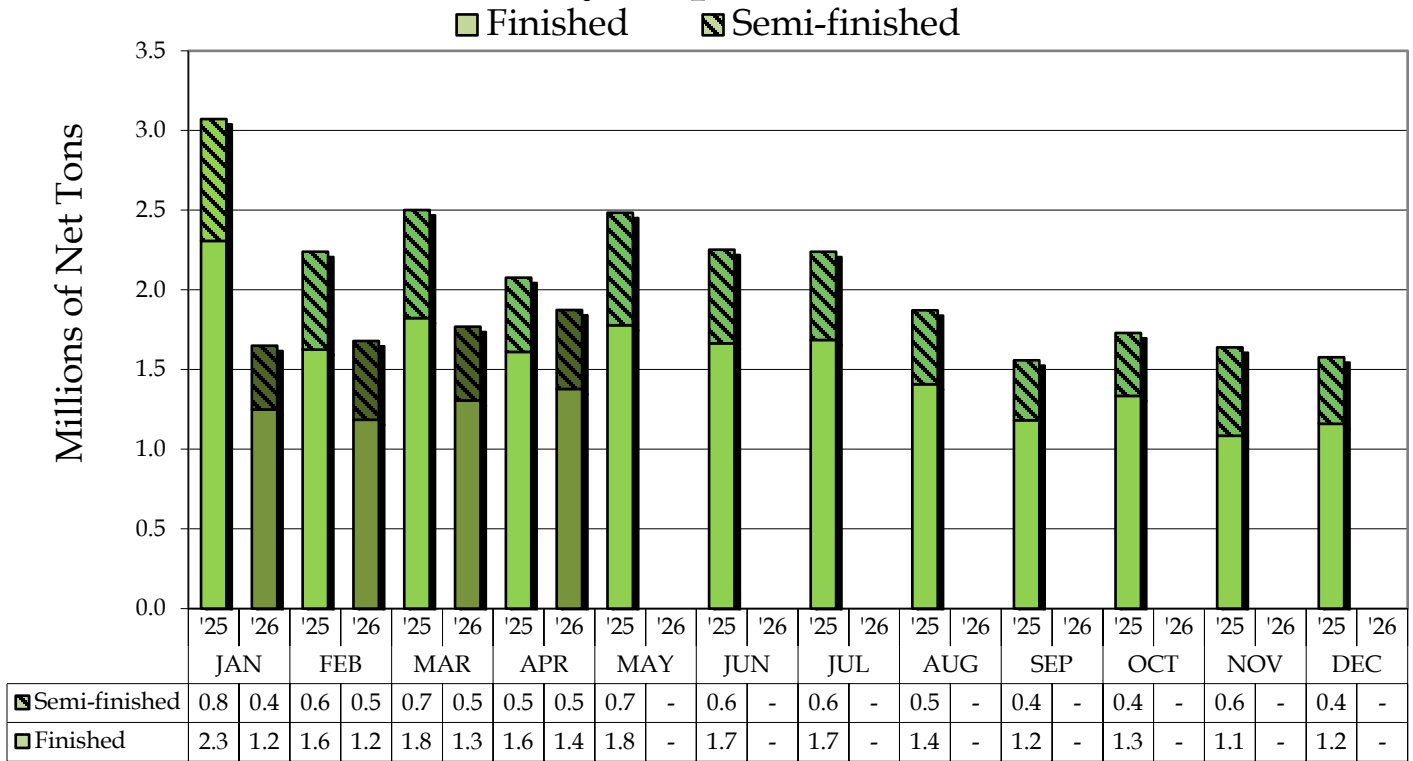
Steel Mill Product	Preliminary 3 Mos. Rolling Avg. Apr. '26 - Feb. '26	Final 3 Mos. Rolling Avg. Jan. '26 - Nov. '25	Current 3 Months vs. 3 Months Prior % Change
Oil Country Goods	105	96	9.3%
Bars - Reinforcing	102	68	51.1%
Structural Shapes Heavy	99	87	12.9%
Sheets Cold Rolled	99	77	28.3%
Wire Rods	98	72	37.0%
Sheets & Strip Galv. Hot Dipped	86	104	-17.6%
Line Pipe	77	79	-2.9%
Tin Plate	68	87	-21.4%
Sheets Hot Rolled	63	57	11.1%
Standard Pipe	62	58	6.3%
Sheets & Strip All Other Met. Ctd.	56	41	35.2%
Plates in Coils	50	53	-4.3%
Plates Cut Lengths	45	27	65.5%
Mechanical Tubing	44	39	11.0%
Bars - Hot Rolled	42	40	6.3%
Structural Pipe & Tubing	42	27	54.6%
All Other	151	151	-0.3%
TOTAL Finished Imports	1,290	1,165	10.7%

U.S. IMPORTS OF FINISHED STEEL MILL PRODUCTS
3 MONTHS ROLLING AVERAGE
(thousands of net tons)

Country	Preliminary 3 Mos. Rolling Avg. Apr. '26 - Feb. '26	Final 3 Mos. Rolling Avg. Jan. '26 - Nov. '25	Current 3 Months vs. 3 Months Prior % Change
South Korea	296	205	44.1%
Canada	230	231	-0.4%
Mexico	76	66	14.4%
Taiwan	72	64	13.9%
Japan	72	48	51.3%
Vietnam	67	58	16.2%
Germany	52	66	-21.8%
India	48	46	4.3%
Turkey	45	62	-26.7%
United Arab Emirates	32	29	13.1%
China	32	36	-10.9%
Brazil	28	21	34.1%
Netherlands	27	23	20.2%
Spain	23	19	23.6%
United Kingdom	22	18	20.6%
All Other	165	173	-4.5%
TOTAL Finished Imports	1,290	1,165	10.7%

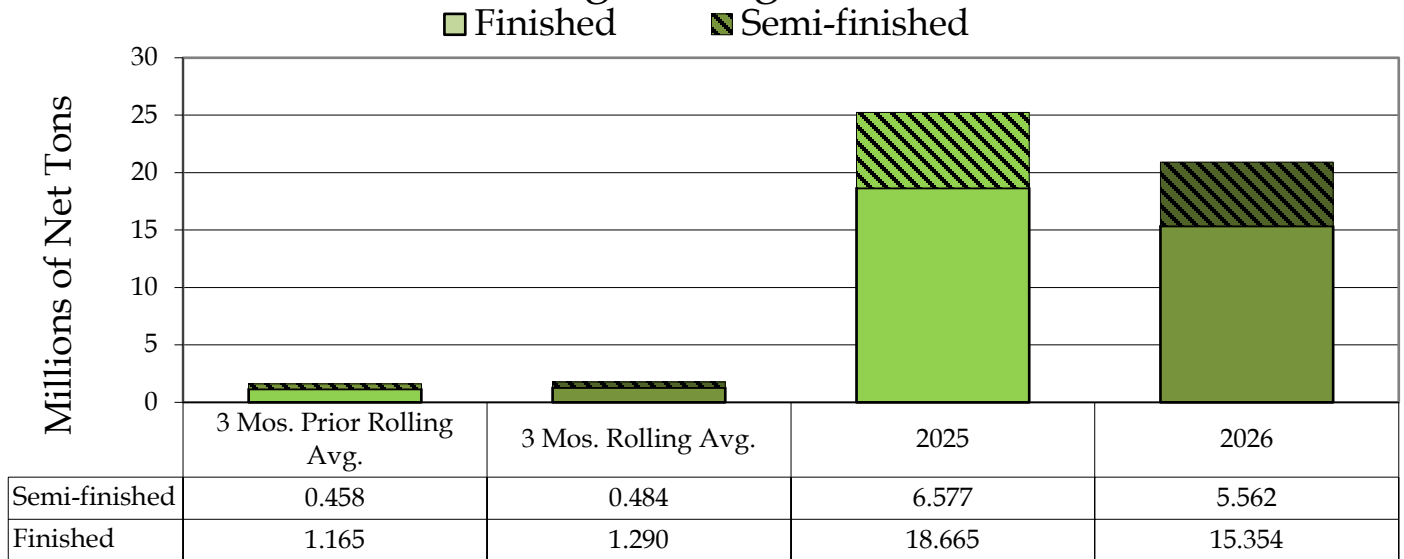
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Monthly Imports 2026 vs. 2025



% change finished import April 2026 vs. April 2025 -14.4%

3 Month Rolling Averages and 2026 vs. 2025



% change semi-finished imports 3 Mos. Rolling Avg. vs. 3 Mos. Prior = +5.9%

% change finished imports 3 Mos. Rolling Avg. vs. 3 Mos Prior = +10.7%

% change semi-finished imports 2026 vs. 2025 = -15.4%

% change finished imports 2026 vs. 2025 = -17.7%

AISI serves as the voice of the American steel industry in the public policy arena and advances the case for steel in the marketplace as the preferred material of choice. AISI's membership is comprised of integrated and electric arc furnace (EAF) steelmakers, steel pipe and tube manufacturers and steel processors and fabricators, reflecting the production and distribution of both carbon and stainless steels. These steels are critical to America's national and economic security, including roads and bridges, buildings, the electrical grid, cars and trucks and all clean energy technologies. AISI also represents associate members who are suppliers to or customers of the steel industry.

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