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STEEL IMPORTS UP 11.0% IN OCTOBER VS. SEPTEMBER
Finished Import Market Share YTD at 19%

Washington, D.C. – Based on final Census Bureau data, the American Iron and Steel Institute (AISI) reported today that the U.S. imported a total of 1,730,000 net tons (NT) of steel in October 2025, including 1,335,000 net tons (NT) of finished steel (up 11.0% and 12.9%, respectively, vs. September 2025). Total and finished steel imports are down 10.7% and 14.0%, respectively, year-to-date vs. 2024. Over the 12-month period November 2024 to October 2025, total and finished steel imports are down 8.9% and 10.7%, respectively, vs. the prior 12-month period. Finished steel import market share was an estimated 16% in October and is estimated at 19% over the first ten months of 2025.

Key steel products with a significant import increase in October compared to September are wire rods (up 105%), reinforcing bars (up 68%), sheets and strip all other metallic coated (up 45%), hot rolled sheets (up 28%) and oil country goods (up 22%). Products with a significant increase in imports over the 12-month period November 2024 to October 2025 compared to the previous 12-month period include tin plate (up 39%), line pipe (up 17%), oil country goods (up 17%) and wire rods (up 15%).

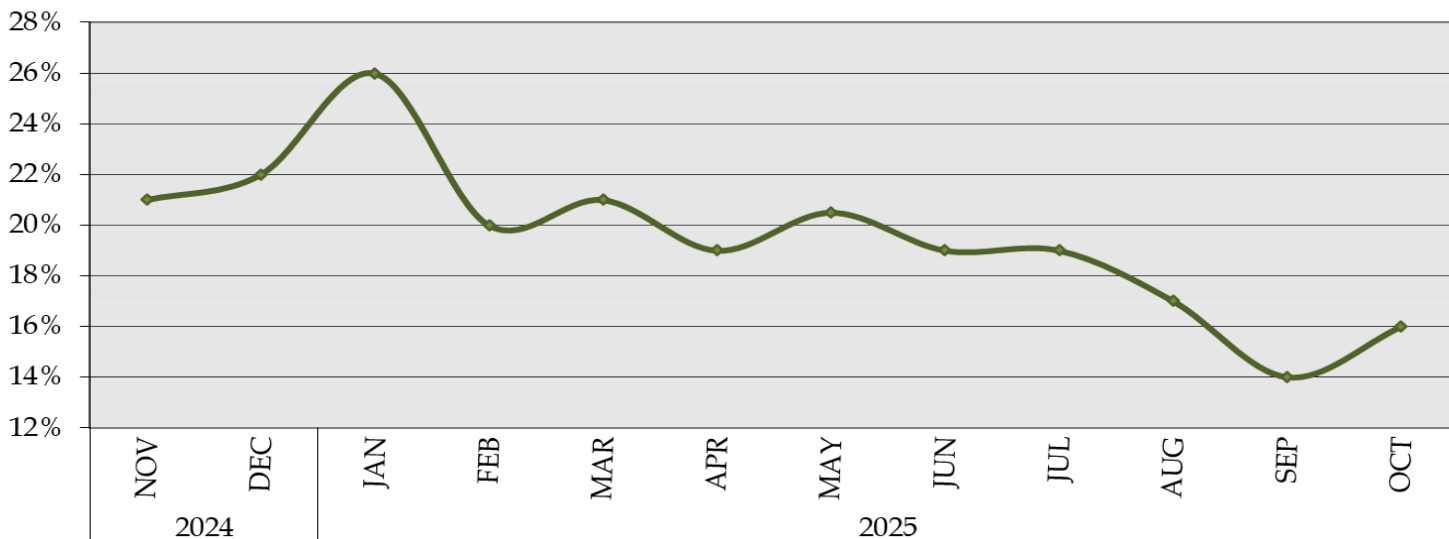
Steel Mill Product	Oct. 2025 Final	Sep. 2025 Final	% var Oct. vs. Sep.	YTD 2025 (10 mo.)	YTD 2024 (10 mo.)	% var '25 vs. '24	Nov. 2024 to Oct. 2025	Nov. 2023 to Oct. 2024	% var.
Blooms, Billets and Slabs	394,720	375,874	5.0%	5,600,065	5,560,557	0.7%	6,387,239	6,558,537	-2.6%
Sheets & Strip Galv Hot Dipped	142,034	129,707	9.5%	1,534,958	2,603,968	-41.1%	1,924,882	2,979,986	-35.4%
Oil Country Goods	131,765	108,322	21.6%	1,663,939	1,412,929	17.8%	1,891,404	1,614,569	17.1%
Sheets Cold Rolled	95,180	75,866	25.5%	1,275,446	1,648,846	-22.6%	1,574,617	1,898,596	-17.1%
Sheets Hot Rolled	102,495	80,225	27.8%	1,168,462	1,736,670	-32.7%	1,524,895	2,084,338	-26.8%
Tin Plate	91,877	93,224	-1.4%	1,139,392	867,993	31.3%	1,344,924	969,065	38.8%
Wire Rods	103,331	50,313	105.4%	1,134,367	962,943	17.8%	1,290,929	1,119,607	15.3%
Line Pipe	82,078	93,113	-11.9%	1,071,985	891,355	20.3%	1,244,972	1,062,192	17.2%
Plates in Coils	54,766	53,014	3.3%	870,546	998,264	-12.8%	1,061,855	1,232,858	-13.9%
Bars - Reinforcing	56,021	33,290	68.3%	805,332	873,566	-7.8%	941,077	1,001,107	-6.0%
Sheets & Strip All Other Metallic	54,742	37,703	45.2%	715,714	1,180,786	-39.4%	914,893	1,330,128	-31.2%
Standard Pipe	65,486	55,771	17.4%	683,278	704,035	-2.9%	857,403	833,372	2.9%
Structural Shapes Heavy	45,906	58,922	-22.1%	659,733	727,229	-9.3%	751,790	845,409	-11.1%
Bars - Hot Rolled	38,599	52,105	-25.9%	530,111	798,131	-33.6%	669,912	952,206	-29.6%
Wire Drawn	51,367	50,396	1.9%	518,665	553,873	-6.4%	621,276	656,343	-5.3%
Mechanical Tubing	42,591	36,931	15.3%	460,309	499,416	-7.8%	558,734	590,303	-5.3%
Plates Cut Lengths	27,373	27,338	0.1%	464,964	601,982	-22.8%	554,775	697,779	-20.5%
All Other	149,380	145,913	2.4%	1,727,659	2,045,133	-15.5%	2,112,075	2,364,479	-10.7%
TOTAL	1,729,711	1,558,028	11.0%	22,024,925	24,667,674	-10.7%	26,227,651	28,790,874	-8.9%
SUBTOTAL Finished Imports	1,334,893	1,182,038	12.9%	16,420,069	19,088,283	-14.0%	19,834,240	22,209,844	-10.7%

In October, the largest suppliers were Canada (311,000 NT, unchanged vs. September), Brazil (294,000 NT, up 68%), Mexico (154,000 NT, up 6%), South Korea (128,000 NT, down 47%) and Taiwan (96,000 NT, up 139%). Over the 12-month period November 2024 to October 2025, the largest suppliers were Canada (5,029,000 NT, down 24% vs, compared to the previous 12-months), Brazil (4,041,000 NT, down 16%), Mexico (3,129,000 NT, down 9%), South Korea (2,718,000 NT, down 4%) and Taiwan (1,153,000 NT, up 27%). Below are charts on steel imports by country and estimated finished steel import market share in recent months.

**U.S. IMPORTS OF STEEL MILL PRODUCTS
BY COUNTRY OF ORIGIN
(thousands of net tons)**

COUNTRY	Oct. 2025 Final	Sep. 2025 Final	% var Oct. vs. Sep.	YTD 2025 (10 mo.)	YTD 2024 (10 mo.)	% var 2025 vs. '24	Nov. 2024 to Oct. 2025	Nov. 2023 to Oct. 2024	% var.
Canada	311	310	0.3%	4,033	5,562	-27.5%	5,029	6,634	-24.2%
Brazil	294	175	68.0%	3,621	4,078	-11.2%	4,041	4,793	-15.7%
Mexico	154	146	5.7%	2,521	2,909	-13.3%	3,129	3,447	-9.2%
South Korea	128	244	-47.3%	2,330	2,422	-3.8%	2,718	2,831	-4.0%
Taiwan	96	40	138.6%	975	833	17.0%	1,153	905	27.4%
Germany	69	98	-29.4%	979	904	8.3%	1,149	1,061	8.3%
Japan	78	86	-9.8%	894	1,027	-13.0%	1,047	1,192	-12.1%
Vietnam	87	64	35.4%	763	1,134	-32.7%	992	1,221	-18.7%
Netherlands	60	29	107.7%	479	498	-3.7%	595	585	1.8%
India	49	36	36.1%	463	200	131.3%	516	230	124.4%
Romania	1	6	-91.4%	362	379	-4.4%	461	439	5.2%
Turkey	71	18	283.3%	433	402	7.6%	461	449	2.8%
China	30	26	18.5%	362	411	-11.8%	459	480	-4.3%
United Arab Emir:	56	24	137.6%	360	309	16.8%	456	365	25.0%
Egypt	4	2	100.8%	338	269	25.4%	345	282	22.3%
All Other	241	254	-4.9%	3,110	3,331	-6.6%	3,676	3,878	-5.2%
Total	1,730	1,558	11.0%	22,025	24,668	-10.7%	26,228	28,791	-8.9%
memo EU-27	241	237	1.6%	3,396	3,564	-4.7%	4,118	4,138	-0.5%

Estimated Finished Steel Import Market Share for the Past 12 Months



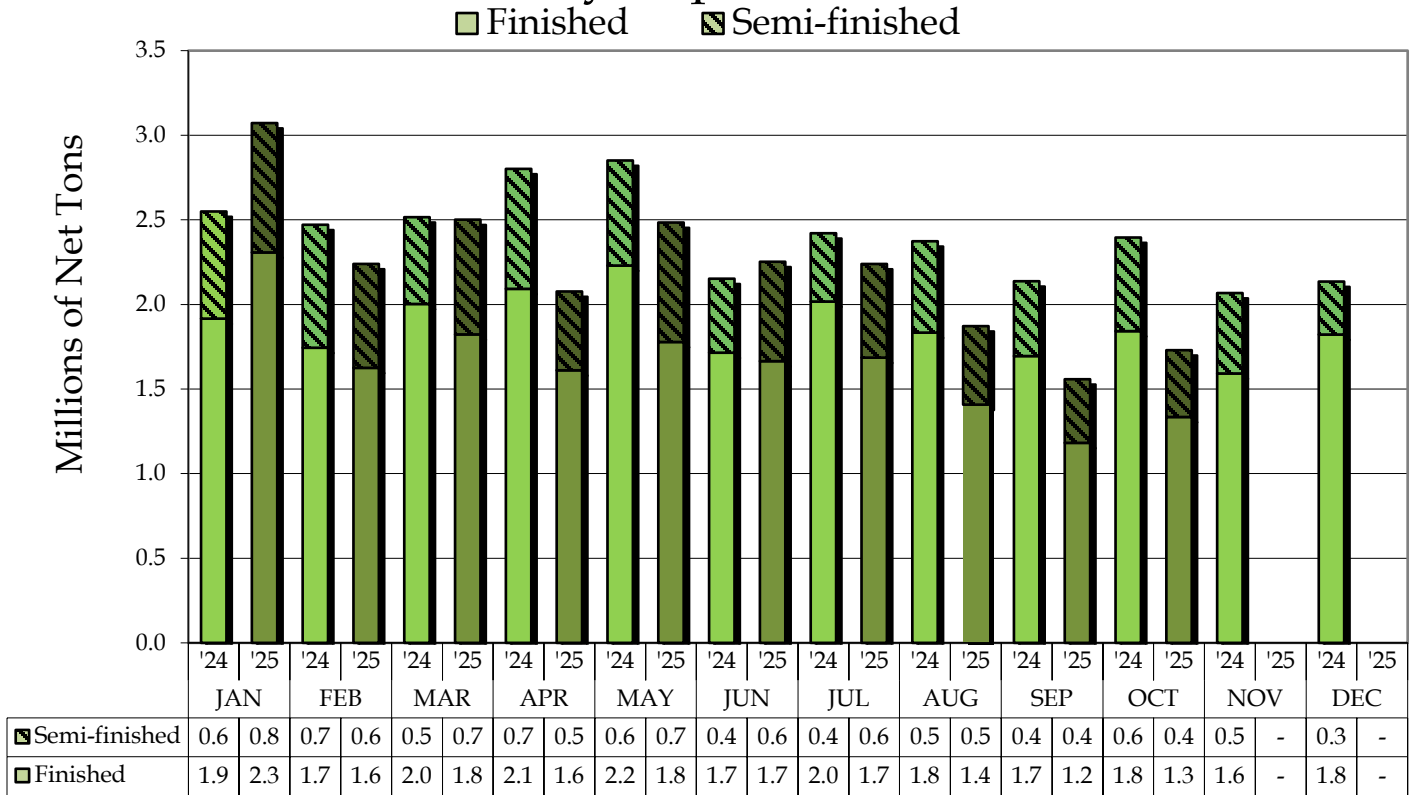
U.S. IMPORTS OF FINISHED STEEL MILL PRODUCTS
3 MONTHS ROLLING AVERAGE
(thousands of net tons)

Steel Mill Product	Preliminary 3 Mos. Rolling Avg. Oct. '25 - Aug. '25	Final 3 Mos. Rolling Avg. Jul. '25 - May. '25	Current 3 Months vs. 3 Months Prior % Change
Sheets & Strip Galv. Hot Dipped	134	140	-4.5%
Oil Country Goods	132	177	-25.6%
Tin Plate	92	129	-28.6%
Wire Rods	91	133	-31.4%
Sheets Hot Rolled	89	116	-23.4%
Sheets Cold Rolled	89	128	-30.6%
Line Pipe	83	110	-24.5%
Standard Pipe	63	71	-12.4%
Plates in Coils	61	93	-34.4%
Structural Shapes Heavy	56	62	-10.3%
Wire Drawn	51	51	1.1%
Sheets & Strip All Other Met. Ctd.	50	76	-34.1%
Bars - Hot Rolled	47	52	-9.9%
Bars - Reinforcing	43	96	-55.1%
Mechanical Tubing	40	44	-9.0%
Plates Cut Lengths	39	54	-27.2%
All Other	148	176	-16.1%
TOTAL Finished Imports	1,308	1,710	-23.5%

U.S. IMPORTS OF FINISHED STEEL MILL PRODUCTS
3 MONTHS ROLLING AVERAGE
(thousands of net tons)

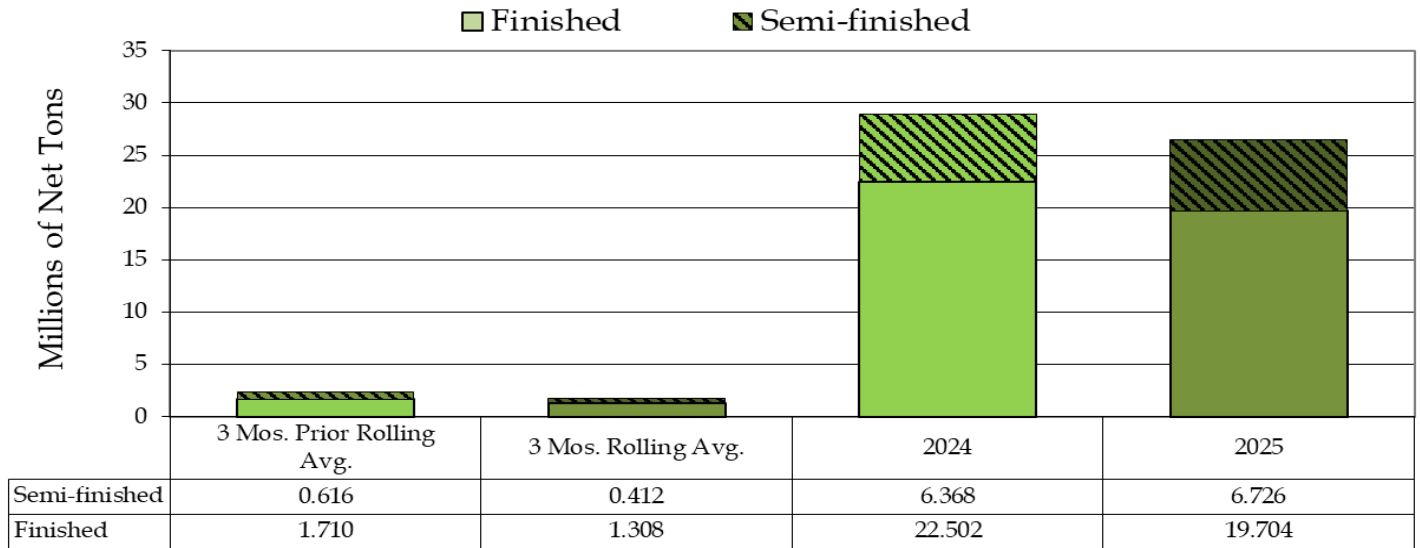
Country	Preliminary 3 Mos. Rolling Avg. Oct. '25 - Aug. '25	Final 3 Mos. Rolling Avg. Jul. '25 - May. '25	Current 3 Months vs. 3 Months Prior % Change
Canada	299	333	-10.0%
South Korea	183	275	-33.5%
Vietnam	81	95	-14.0%
Germany	81	104	-22.3%
Taiwan	77	119	-35.3%
Mexico	76	92	-17.4%
Japan	61	68	-10.3%
Netherlands	48	51	-6.9%
United Arab Emirates	43	36	19.2%
India	43	54	-21.3%
Turkey	39	53	-27.3%
Brazil	32	22	42.4%
China	27	37	-25.8%
United Kingdom	19	15	28.0%
Indonesia	17	16	4.1%
All Other	183	339	-46.1%
TOTAL Finished Imports	1,308	1,710	-23.5%

Monthly Imports 2025 vs. 2024



% change finished import October 2025 vs. October 2024 -27.5%

3 Month Rolling Averages and 2025 vs. 2024



% change semi-finished imports 3 Mos. Rolling Avg. vs. 3 Mos. Prior = -33.2%

% change finished imports 3 Mos. Rolling Avg. vs. 3 Mos Prior = -23.5%

% change semi-finished imports 2025 vs. 2024 = +5.6

% change finished imports 2025 vs. 2024 = -12.4%

AISI serves as the voice of the American steel industry in the public policy arena and advances the case for steel in the marketplace as the preferred material of choice. AISI's membership is comprised of integrated and electric arc furnace (EAF) steelmakers, steel pipe and tube manufacturers and steel processors and fabricators, reflecting the production and distribution of both carbon and stainless steels. These steels are critical to America's national and economic security, including roads and bridges, buildings, the electrical grid, cars and trucks and all clean energy technologies. AISI also represents associate members who are suppliers to or customers of the steel industry.

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