



FOR IMMEDIATE RELEASE
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STEEL IMPORTS DOWN 16.8% IN AUGUST VS. JULY
Finished Import Market Share YTD at 20%

Washington, D.C. – Based on preliminary Census Bureau data, the American Iron and Steel Institute (AISI) reported today that the U.S. imported a total of 1,864,000 net tons (NT) of steel in August 2025, including 1,402,000 net tons (NT) of finished steel (down 16.8% and 16.8%, respectively, vs. July 2025). Total and finished steel imports are down 7.0% and 10.6%, respectively, year-to-date vs. 2024. Over the 12-month period September 2024 to August 2025, total and finished steel imports are down 4.1% and 5.7%, respectively, vs. the prior 12-month period. Finished steel import market share was an estimated 16% in August and is estimated at 20% over the first eight months of 2025.

Products with a significant increase in imports over the 12-month period September 2024 to August 2025 compared to the previous 12-month period include tin plate (up 54%), wire rods (up 18%), line pipe (up 15%) and oil country goods (up 10%).

Steel Mill Product	Aug. 2025 Prelim.	July 2025 Final	% var Aug. vs. July	YTD 2025 (8 mo.)	YTD 2024 (8 mo.)	% var '25 vs. '24	Sep. 2024 to Aug. 2025	Sep. 2023 to Aug. 2024	% var.
Blooms, Billets and Slabs	461,773	553,528	-16.6%	4,827,410	4,567,590	5.7%	6,607,552	6,516,307	1.4%
Sheets & Strip Galv. Hot Dipped	128,004	154,525	-17.2%	1,260,514	2,094,643	-39.8%	2,159,762	2,831,097	-23.7%
Oil Country Goods	155,522	172,149	-9.7%	1,423,511	1,212,842	17.4%	1,851,063	1,677,712	10.3%
Sheets Cold Rolled	92,329	135,465	-31.8%	1,102,108	1,330,336	-17.2%	1,719,789	1,836,112	-6.3%
Sheets Hot Rolled	83,023	109,221	-24.0%	985,666	1,408,115	-30.0%	1,670,654	2,173,561	-23.1%
Tin Plate	91,341	136,377	-33.0%	954,292	673,564	41.7%	1,354,252	881,533	53.6%
Wire Rods	120,815	114,417	5.6%	980,724	797,019	23.0%	1,303,209	1,109,065	17.5%
Line Pipe	73,507	91,637	-19.8%	896,770	721,669	24.3%	1,239,444	1,081,403	14.6%
Plates in Coils	76,017	71,692	6.0%	762,674	801,178	-4.8%	1,151,070	1,256,886	-8.4%
Sheets & Strip All Other Met. Ctd.	58,493	84,851	-31.1%	623,269	986,593	-36.8%	1,016,640	1,289,838	-21.2%
Bars - Reinforcing	39,702	67,071	-40.8%	716,021	734,627	-2.5%	990,704	1,028,062	-3.6%
Standard Pipe	66,225	65,258	1.5%	561,845	575,426	-2.4%	864,578	843,531	2.5%
Structural Shapes Heavy	62,849	77,561	-19.0%	554,515	597,278	-7.2%	776,524	846,217	-8.2%
Bars - Hot Rolled	49,654	54,111	-8.2%	439,407	643,826	-31.8%	733,512	938,227	-21.8%
Wire Drawn	53,147	51,527	3.1%	417,969	451,418	-7.4%	623,035	668,078	-6.7%
Plates Cut Lengths	62,510	62,339	0.3%	410,228	514,679	-20.3%	587,343	745,374	-21.2%
Mechanical Tubing	40,553	46,704	-13.2%	380,651	395,621	-3.8%	582,870	593,080	-1.7%
All Other	148,560	190,918	-22.2%	1,431,791	1,628,451	-12.1%	2,232,889	2,328,658	-4.1%
TOTAL	1,864,022	2,239,350	-16.8%	18,729,366	20,134,876	-7.0%	27,464,890	28,644,737	-4.1%
SUBTOTAL Finished Imports	1,402,104	1,685,755	-16.8%	13,897,384	15,550,935	-10.6%	20,848,903	22,104,910	-5.7%

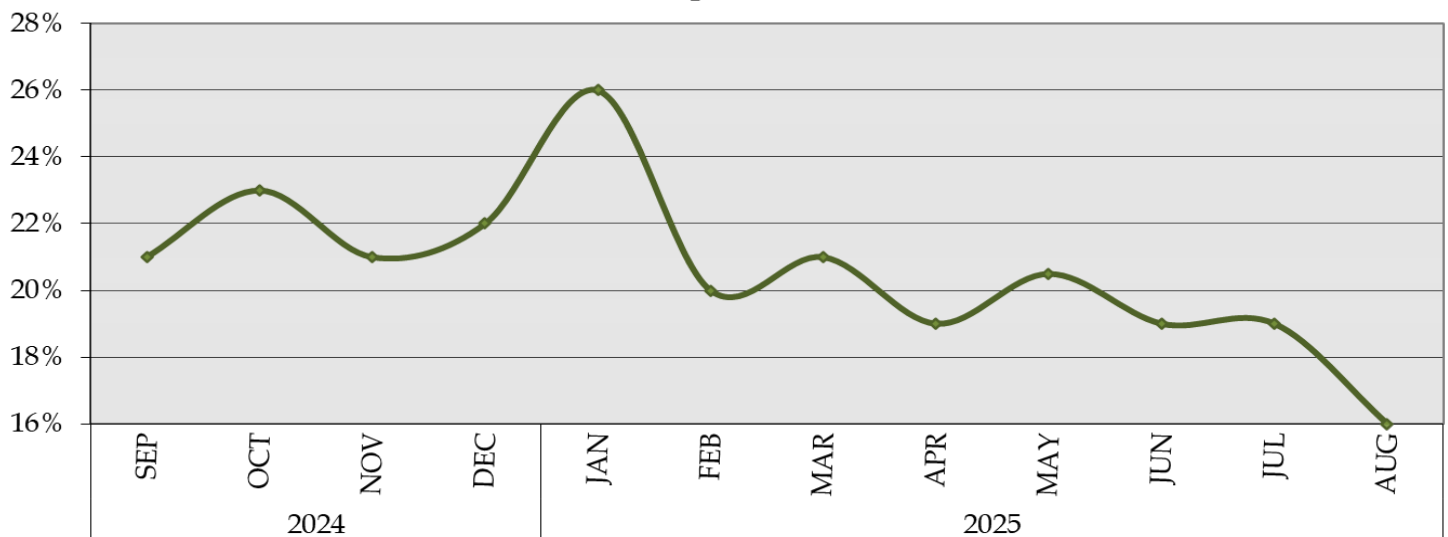
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In August, the largest suppliers were Canada (304,000 NT, up 1% vs. July), Brazil (269,000 NT, down 11%), Mexico (195,000 NT, down 23%), South Korea (176,000 NT, down 47%) and Japan (128,000 NT, up 82%). Over the 12-month period September 2024 to August 2025, the largest suppliers were Canada (5,448,000 NT, down 19% vs. compared to the previous 12-months), Brazil (4,266,000 NT, down 8%), Mexico (3,456,000 NT, down 1%), South Korea (2,778,000 NT, down 4%) and Germany (1,202,000 NT, up 19%). Below are charts on steel imports by country and estimated finished steel import market share in recent months.

**U.S. IMPORTS OF STEEL MILL PRODUCTS
BY COUNTRY OF ORIGIN
(thousands of net tons)**

COUNTRY	Aug. 2025 Prelim.	July 2025 Final	% var Aug. vs. July	YTD 2025 (8 mo.)	YTD 2024 (8 mo.)	% var 2025 vs. '24	Sep. 2024 to Aug. 2025	Sep. 2023 to Aug. 2024	% var.
Canada	304	301	1.0%	3,412	4,521	-24.5%	5,448	6,687	-18.5%
Brazil	269	301	-10.8%	3,152	3,384	-6.9%	4,266	4,655	-8.4%
Mexico	195	253	-22.9%	2,221	2,282	-2.7%	3,456	3,486	-0.9%
South Korea	176	331	-46.8%	1,958	1,989	-1.6%	2,778	2,898	-4.1%
Germany	75	108	-29.9%	812	684	18.8%	1,202	1,013	18.7%
Taiwan	95	131	-27.4%	838	691	21.4%	1,159	833	39.1%
Japan	128	70	82.1%	730	811	-10.0%	1,099	1,176	-6.6%
Vietnam	93	45	106.3%	612	898	-31.8%	1,078	1,060	1.7%
Netherlands	55	51	8.8%	391	374	4.5%	631	552	14.2%
Romania	44	46	-3.7%	355	345	2.8%	488	451	8.1%
India	42	63	-33.4%	377	145	160.6%	486	224	116.4%
China	27	25	7.6%	307	347	-11.7%	467	489	-4.5%
Turkey	25	28	-8.4%	342	348	-1.6%	425	436	-2.6%
United Arab Emir:	49	48	3.2%	281	263	6.8%	422	374	12.8%
Egypt	31	52	-40.3%	329	261	25.8%	344	346	-0.6%
All Other	254	387	-34.3%	2,613	2,792	-6.4%	3,717	3,964	-6.2%
Total	1,864	2,239	-16.8%	18,729	20,135	-7.0%	27,465	28,645	-4.1%
memo EU-27	304	368	-17.5%	2,916	2,877	1.4%	4,326	4,061	6.5%

Estimated Finished Steel Import Market Share for the Past 12 Months



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U.S. IMPORTS OF FINISHED STEEL MILL PRODUCTS
3 MONTHS ROLLING AVERAGE
(thousands of net tons)

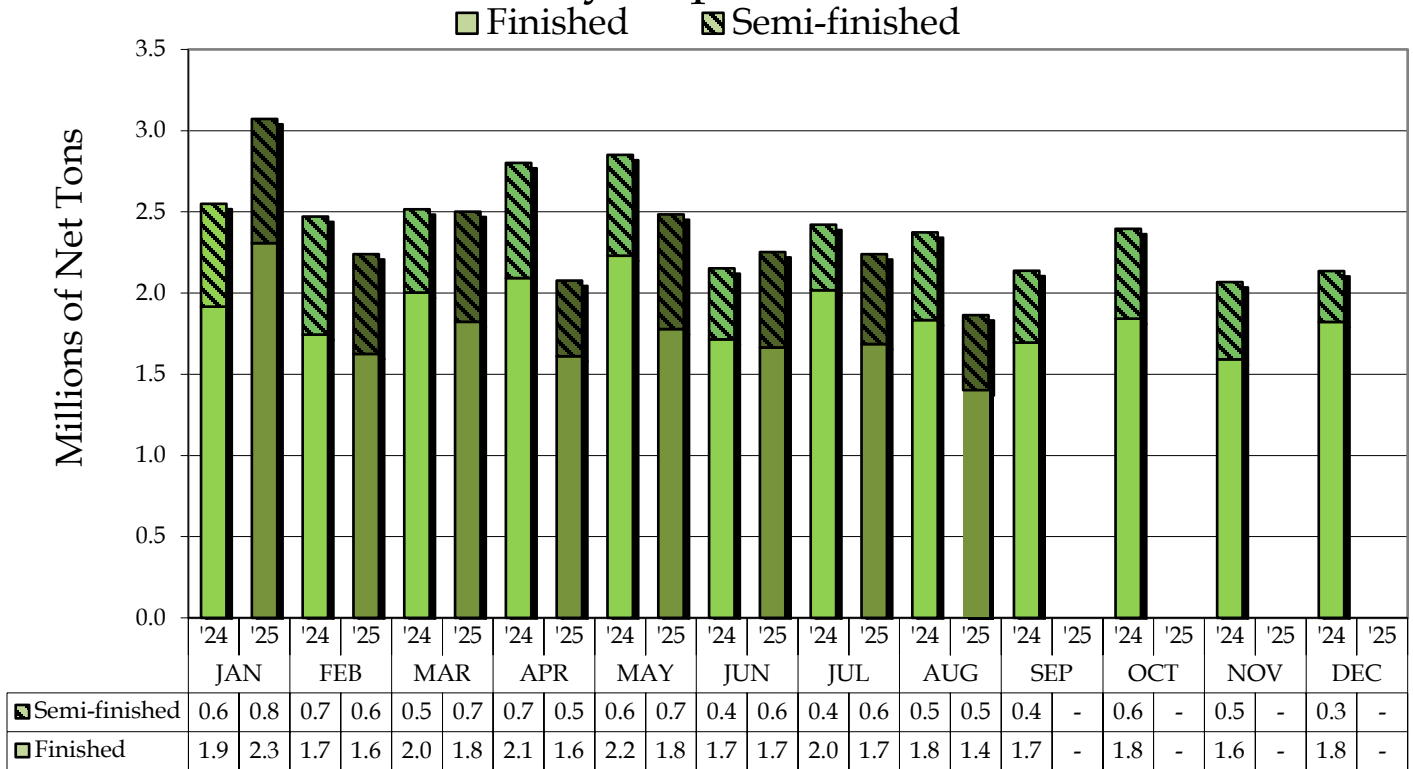
Steel Mill Product	Preliminary 3 Mos. Rolling Avg. Aug. '25 - Jun. '25	Final 3 Mos. Rolling Avg. May '25 - Mar. '25	Current 3 Months vs. 3 Months Prior % Change
Oil Country Goods	158	191	-16.9%
Sheets & Strip Galv. Hot Dipped	143	149	-4.0%
Wire Rods	134	112	20.0%
Sheets Cold Rolled	117	143	-18.4%
Tin Plate	112	132	-14.9%
Sheets Hot Rolled	95	124	-23.2%
Line Pipe	86	129	-33.2%
Bars - Reinforcing	82	79	4.1%
Plates in Coils	81	92	-12.1%
Standard Pipe	71	72	-1.6%
Structural Shapes Heavy	66	61	8.5%
Sheets & Strip All Other Met. Ctd.	63	89	-29.8%
Plates Cut Lengths	60	41	47.4%
Bars - Hot Rolled	51	52	-0.9%
Wire Drawn	51	50	1.0%
Mechanical Tubing	42	49	-13.8%
All Other	171	173	-1.1%
TOTAL Finished Imports	1,584	1,737	-8.8%

U.S. IMPORTS OF FINISHED STEEL MILL PRODUCTS
3 MONTHS ROLLING AVERAGE
(thousands of net tons)

Country	Preliminary 3 Mos. Rolling Avg. Aug. '25 - Jun. '25	Final 3 Mos. Rolling Avg. May '25 - Mar. '25	Current 3 Months vs. 3 Months Prior % Change
Canada	306	405	-24.4%
South Korea	229	250	-8.2%
Taiwan	115	109	5.3%
Germany	95	108	-12.4%
Vietnam	93	78	19.7%
Mexico	83	142	-41.3%
Japan	72	70	2.8%
Egypt	63	30	110.9%
India	53	52	2.0%
Netherlands	50	50	0.9%
United Arab Emirates	43	26	66.7%
Turkey	35	43	-19.8%
Brazil	30	34	-13.5%
China	27	43	-36.1%
Spain	26	27	-1.0%
All Other	263	271	-2.8%
TOTAL Finished Imports	1,584	1,737	-8.8%

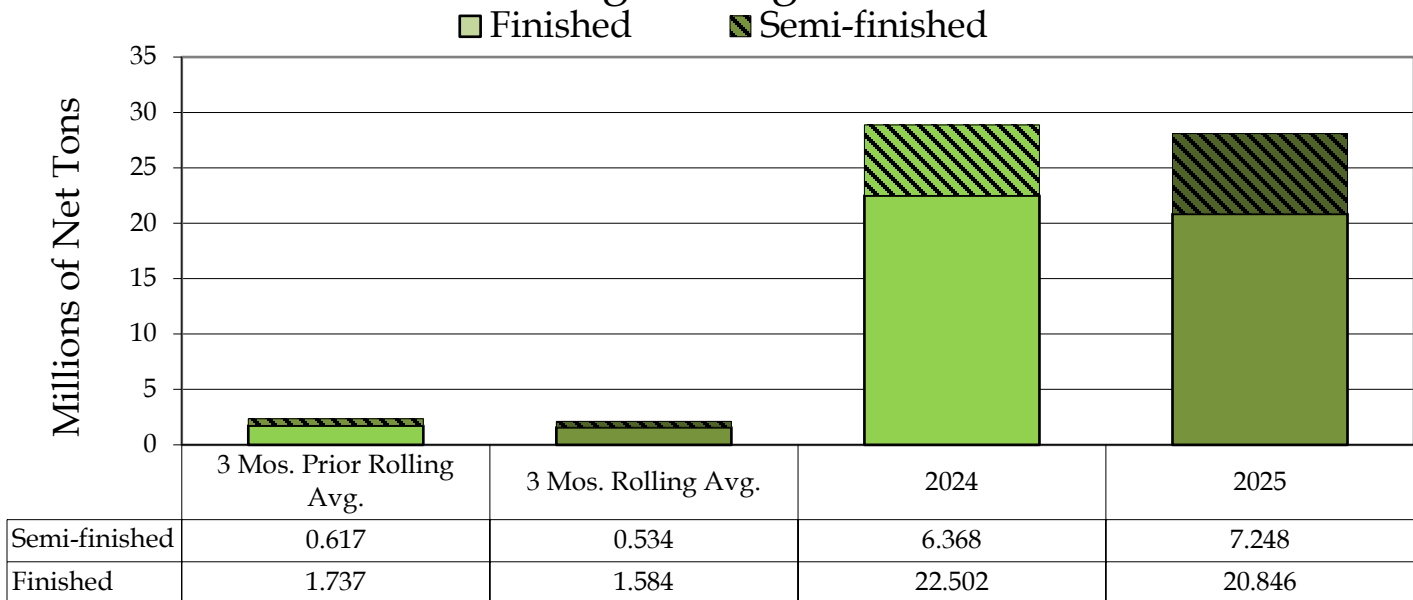
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Monthly Imports 2025 vs. 2024



% change finished import August 2025 vs. August 2024 -23.5%

3 Month Rolling Averages and 2025 vs. 2024



% change semi-finished imports 3 Mos. Rolling Avg. vs. 3 Mos. Prior = -13.4%

% change finished imports 3 Mos. Rolling Avg. vs. 3 Mos. Prior = -8.8%

% change semi-finished imports 2025 vs. 2024 = +13.8%

AISI serves as the voice of the American steel industry in the public policy arena and advances the case for steel in the marketplace as the preferred material of choice. AISI's membership is comprised of integrated and electric arc furnace (EAF) steelmakers, steel pipe and tube manufacturers and steel processors and fabricators, reflecting the production and distribution of both carbon and stainless steels. These steels are critical to America's national and economic security, including roads and bridges, buildings, the electrical grid, cars and trucks and all clean energy technologies. AISI also represents associate members who are suppliers to or customers of the steel industry.

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