



**FOR IMMEDIATE RELEASE  
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**CONTACT Lisa Harrison  
202.452.7115/lharrison@steel.org**

**STEEL IMPORTS DOWN 0.6% IN JULY VS. JUNE**  
*Finished Import Market Share YTD at 20%*

**Washington, D.C.** – Based on preliminary Census Bureau data, the American Iron and Steel Institute (AISI) reported today that the U.S. imported a total of 2,239,000 net tons (NT) of steel in July 2025, including 1,686,000 net tons (NT) of finished steel (down 0.6% and up 1.3%, respectively, vs. June 2025). Total and finished steel imports are down 5.0% and 8.9%, respectively, year-to-date vs. 2024. Over the 12-month period August 2024 to July 2025, total and finished steel imports are down 2.0% and 3.8%, respectively, vs. the prior 12-month period. Finished steel import market share was an estimated 19% in July and is estimated at 20% over the first seven months of 2025.

Key steel products with a significant import increase in July compared to June are sheets and strip all other metallic coated (up 92%), heavy structural shapes (up 32%), tin plate (up 25%), mechanical tubing (up 19%) and oil country goods (up 17%). Products with a significant increase in imports over the 12-month period August 2024 to July 2025 compared to the previous 12-month period include tin plate (up 71%), line pipe (up 16%) and wire rods (up 11%).

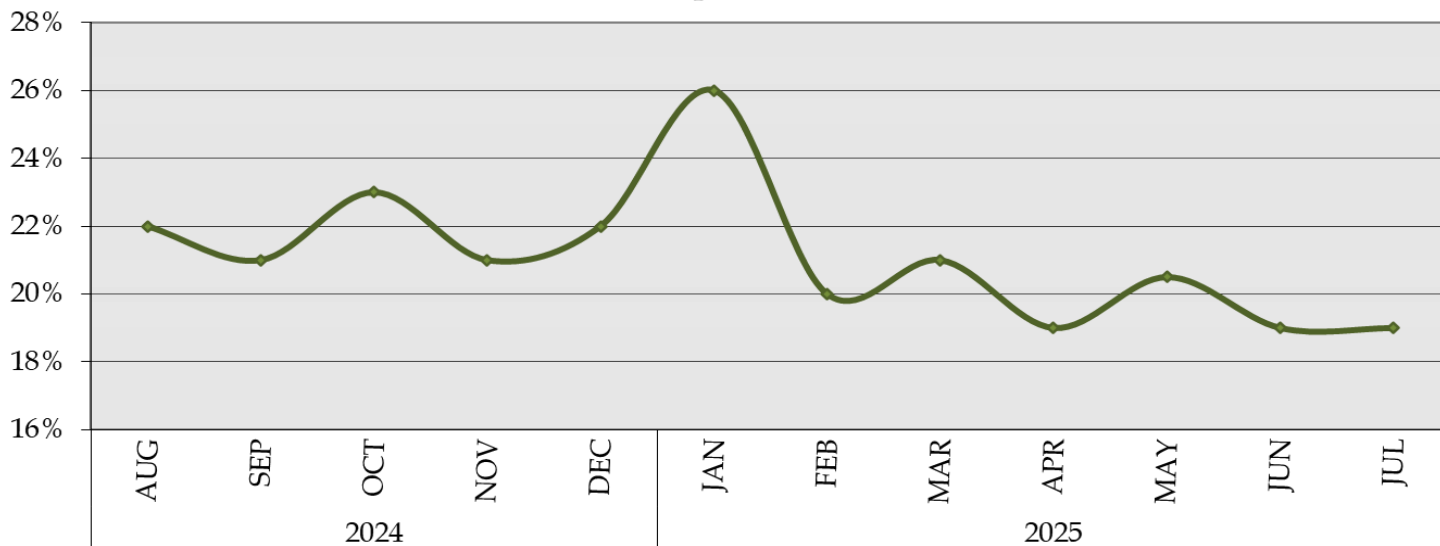
Steel Mill Product	July 2025 Prelim.	June 2025 Final	% var July vs. June	YTD 2025 (7 mo.)	YTD 2024 (7 mo.)	% var '25 vs. '24	Aug. 2024 to July 2025	Aug. 2023 to July 2024	% var.
Blooms, Billets and Slabs	553,528	587,359	-5.8%	4,365,637	4,028,757	8.4%	6,684,612	6,395,242	4.5%
Sheets & Strip Galv. Hot Dipped	154,483	146,244	5.6%	1,132,468	1,820,096	-37.8%	2,306,262	2,739,865	-15.8%
Oil Country Goods	172,148	147,699	16.6%	1,267,988	1,070,539	18.4%	1,837,843	1,688,808	8.8%
Sheets Cold Rolled	135,127	122,076	10.7%	1,009,442	1,172,788	-13.9%	1,784,671	1,815,865	-1.7%
Sheets Hot Rolled	109,221	93,863	16.4%	902,643	1,273,424	-29.1%	1,722,322	2,211,719	-22.1%
Tin Plate	136,377	108,928	25.2%	862,951	544,069	58.6%	1,392,406	814,112	71.0%
Line Pipe	91,431	93,916	-2.6%	823,057	628,038	31.1%	1,259,361	1,086,610	15.9%
Wire Rods	114,417	167,581	-31.7%	859,909	721,972	19.1%	1,257,442	1,134,171	10.9%
Plates in Coils	71,600	94,628	-24.3%	686,566	710,307	-3.3%	1,165,832	1,264,814	-7.8%
Sheets & Strip All Other Met. Ctd.	84,851	44,301	91.5%	564,775	853,943	-33.9%	1,090,796	1,261,315	-13.5%
Bars - Reinforcing	67,071	139,134	-51.8%	676,319	664,865	1.7%	1,020,764	1,128,701	-9.6%
Standard Pipe	65,195	81,888	-20.4%	495,557	504,957	-1.9%	868,760	848,948	2.3%
Structural Shapes Heavy	76,882	58,328	31.8%	490,988	524,059	-6.3%	786,216	834,721	-5.8%
Bars - Hot Rolled	54,111	50,467	7.2%	389,753	576,171	-32.4%	751,513	943,712	-20.4%
Wire Drawn	52,991	47,841	10.8%	366,287	396,333	-7.6%	626,438	670,290	-6.5%
Mechanical Tubing	46,687	39,205	19.1%	340,081	351,314	-3.2%	586,607	609,398	-3.7%
Plates Cut Lengths	62,339	55,379	12.6%	347,718	474,112	-26.7%	565,399	777,091	-27.2%
All Other	190,855	173,541	10.0%	1,283,168	1,445,588	-11.2%	2,267,129	2,324,467	-2.5%
<b>TOTAL</b>	<b>2,239,314</b>	<b>2,252,377</b>	<b>-0.6%</b>	<b>16,865,307</b>	<b>17,761,332</b>	<b>-5.0%</b>	<b>27,974,375</b>	<b>28,549,846</b>	<b>-2.0%</b>
<b>SUBTOTAL Finished Imports</b>	<b>1,685,719</b>	<b>1,664,843</b>	<b>1.3%</b>	<b>12,495,244</b>	<b>13,717,462</b>	<b>-8.9%</b>	<b>21,280,236</b>	<b>22,131,133</b>	<b>-3.8%</b>

In July, the largest suppliers were South Korea (331,000 NT, up 83% vs. June), Brazil (301,000 NT, down 29%), Canada (301,000 NT, down 13%), Mexico (254,000 NT, up 42%) and Taiwan (131,000 NT, up 10%). Over the 12-month period August 2024 to July 2025, the largest suppliers were Canada (5,644,000 NT, down 16% vs, compared to the previous 12-months), Brazil (4,453,000 NT, up 1%), Mexico (3,422,000 NT, down 7%), South Korea (2,870,000 NT, down 1%) and Germany (1,253,000 NT, up 30%). Below are charts on steel imports by country and estimated finished steel import market share in recent months.

**U.S. IMPORTS OF STEEL MILL PRODUCTS  
BY COUNTRY OF ORIGIN  
(thousands of net tons)**

COUNTRY	July 2025 Prelim.	June 2025 Final	% var July vs. June	YTD 2025 (7 mo.)	YTD 2024 (7 mo.)	% var 2025 vs. '24	Aug. 2024 to July 2025	Aug. 2023 to July 2024	% var.
Canada	301	345	-12.9%	3,108	4,021	-22.7%	5,644	6,734	-16.2%
Brazil	301	422	-28.6%	2,883	2,929	-1.6%	4,453	4,409	1.0%
Mexico	254	178	42.2%	2,026	2,121	-4.5%	3,422	3,690	-7.3%
South Korea	331	181	82.6%	1,782	1,721	3.5%	2,870	2,885	-0.5%
Germany	108	102	5.7%	737	558	32.2%	1,253	965	29.9%
Taiwan	131	119	10.2%	743	606	22.7%	1,149	792	45.1%
Vietnam	45	141	-68.0%	519	744	-30.2%	1,139	999	14.0%
Japan	70	63	11.3%	602	734	-18.0%	1,048	1,194	-12.2%
Netherlands	51	44	15.2%	335	327	2.6%	622	556	12.0%
Romania	46	46	0.4%	310	266	16.5%	522	379	37.7%
China	25	31	-19.5%	280	308	-9.1%	480	490	-2.1%
India	62	55	11.7%	334	126	164.5%	461	225	104.7%
Turkey	28	50	-44.9%	317	314	0.7%	433	409	5.8%
United Arab Emir.	48	32	49.9%	232	229	0.9%	406	361	12.4%
Egypt	52	106	-51.2%	298	228	30.4%	346	377	-8.3%
All Other	387	335	15.5%	2,359	2,527	-6.7%	3,728	4,085	-8.7%
Total	2,239	2,252	-0.6%	16,865	17,761	-5.0%	27,974	28,550	-2.0%
memo EU-27	368	361	2.1%	2,612	2,465	6.0%	4,434	3,949	12.3%

**Estimated Finished Steel Import Market Share for the Past 12 Months**



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**U.S. IMPORTS OF FINISHED STEEL MILL PRODUCTS**  
**3 MONTHS ROLLING AVERAGE**  
(thousands of net tons)

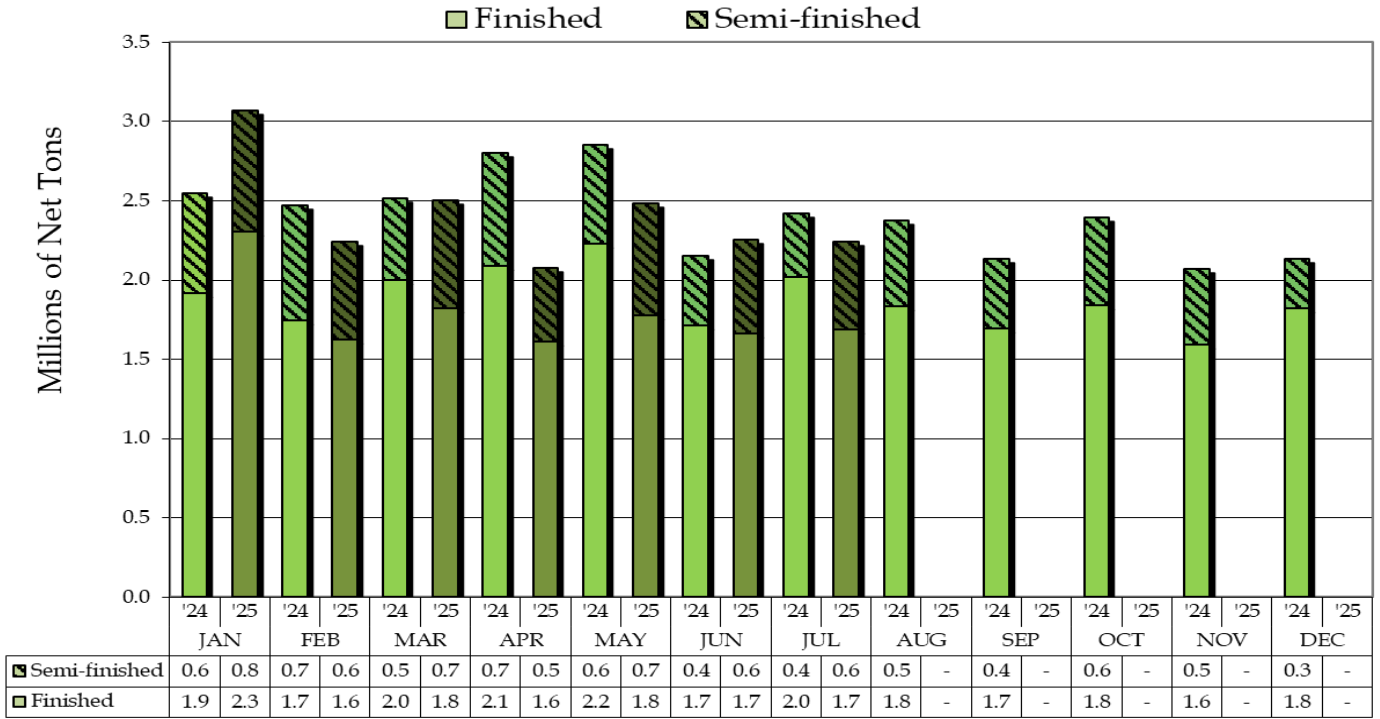
<b>Steel Mill Product</b>	<b>Preliminary 3 Mos. Rolling Avg. Jul. '25 - May. '25</b>	<b>Final 3 Mos. Rolling Avg. Apr. '25 - Feb. '25</b>	<b>Current 3 Months vs. 3 Months Prior % Change</b>
Oil Country Goods	177	157	12.7%
Sheets & Strip Galv. Hot Dipped	140	166	-15.6%
Wire Rods	133	111	20.5%
Tin Plate	129	121	6.2%
Sheets Cold Rolled	128	145	-12.2%
Sheets Hot Rolled	116	126	-8.5%
Line Pipe	110	115	-4.2%
Bars - Reinforcing	96	69	39.8%
Plates in Coils	93	83	12.5%
Sheets & Strip All Other Met. Ctd.	76	80	-5.1%
Standard Pipe	71	71	0.2%
Structural Shapes Heavy	62	65	-3.9%
Plates Cut Lengths	54	46	17.0%
Bars - Hot Rolled	52	55	-5.3%
Wire Drawn	51	50	2.6%
Mechanical Tubing	44	49	-10.7%
All Other	176	176	0.1%
<b>TOTAL Finished Imports</b>	<b>1,710</b>	<b>1,686</b>	<b>1.4%</b>

**U.S. IMPORTS OF FINISHED STEEL MILL PRODUCTS**  
**3 MONTHS ROLLING AVERAGE**  
(thousands of net tons)

<b>Country</b>	<b>Preliminary 3 Mos. Rolling Avg. Jul. '25 - May. '25</b>	<b>Final 3 Mos. Rolling Avg. Apr. '25 - Feb. '25</b>	<b>Current 3 Months vs. 3 Months Prior % Change</b>
Canada	333	431	-22.8%
South Korea	275	210	30.7%
Taiwan	119	100	19.1%
Germany	104	104	-0.1%
Vietnam	95	58	61.9%
Mexico	92	160	-42.1%
Japan	68	85	-20.3%
Egypt	65	27	140.9%
India	54	46	16.0%
Turkey	53	32	68.6%
Netherlands	51	42	23.6%
China	37	37	0.6%
United Arab Emirates	36	29	24.7%
Spain	30	25	17.0%
Austria	25	30	-17.2%
All Other	273	270	1.0%
<b>TOTAL Finished Imports</b>	<b>1,710</b>	<b>1,686</b>	<b>1.4%</b>

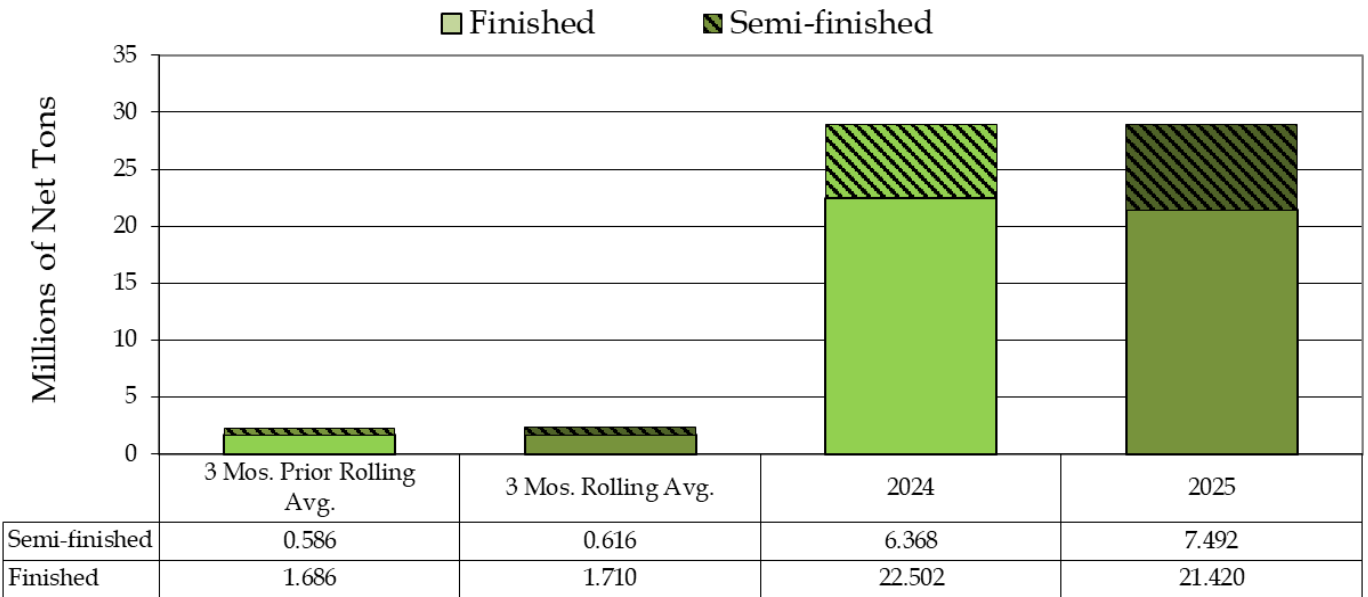
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### Monthly Imports 2025 vs. 2024



% change finished import July 2025 vs. July 2024 -16.4%

### 3 Month Rolling Averages and 2025 vs. 2024



% change semi-finished imports 3 Mos. Rolling Avg. vs. 3 Mos. Prior = +5.1%

% change finished imports 3 Mos. Rolling Avg. vs. 3 Mos. Prior = +1.4%

% change semi-finished imports 2025 vs. 2024 = +17.6%

% change finished imports 2025 vs. 2024 = -4.8%

*AISI serves as the voice of the American steel industry in the public policy arena and advances the case for steel in the marketplace as the preferred material of choice. AISI's membership is comprised of integrated and electric arc furnace (EAF) steelmakers, steel pipe and tube manufacturers and steel processors and fabricators, reflecting the production and distribution of both carbon and stainless steels. These steels are critical to America's national and economic security, including roads and bridges, buildings, the electrical grid, cars and trucks and all clean energy technologies. AISI also represents associate members who are suppliers to or customers of the steel industry. For more news about steel and its applications, view AISI's website at [www.steel.org](http://www.steel.org). Follow AISI on [Facebook](#), [LinkedIn](#), [Twitter](#) (@AISISSteel) or [Instagram](#).*

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