



FOR IMMEDIATE RELEASE
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STEEL IMPORTS DOWN 9.6% IN JUNE VS. MAY
Finished Import Market Share YTD at 21%

Washington, D.C. – Based on preliminary Census Bureau data, the American Iron and Steel Institute (AISI) reported today that the U.S. imported a total of 2,246,000 net tons (NT) of steel in June 2025, including 1,643,000 net tons (NT) of finished steel (down 9.6% and 7.6%, respectively, vs. May 2025). Total and finished steel imports are down 4.7% and 7.8%, respectively, year-to-date vs. 2024. Over the 12-month period July 2024 to June 2025, total and finished steel imports are down 1.2% and 1.6%, respectively, vs. the prior 12-month period. Finished steel import market share was an estimated 19% in June and is estimated at 21% over the first six months of 2025.

Key steel products with a significant import increase in June compared to May are reinforcing bars (up 71%), wire rods (up 41%), cut lengths plates (up 26%), standard pipe (up 21%) and sheet and strip hot dipped galvanized (up 21%). Products with a significant increase in imports over the 12-month period July 2024 to June 2025 compared to the previous 12-month period include tin plate (up 84%), wire rods (up 17%) and line pipe (up 13%).

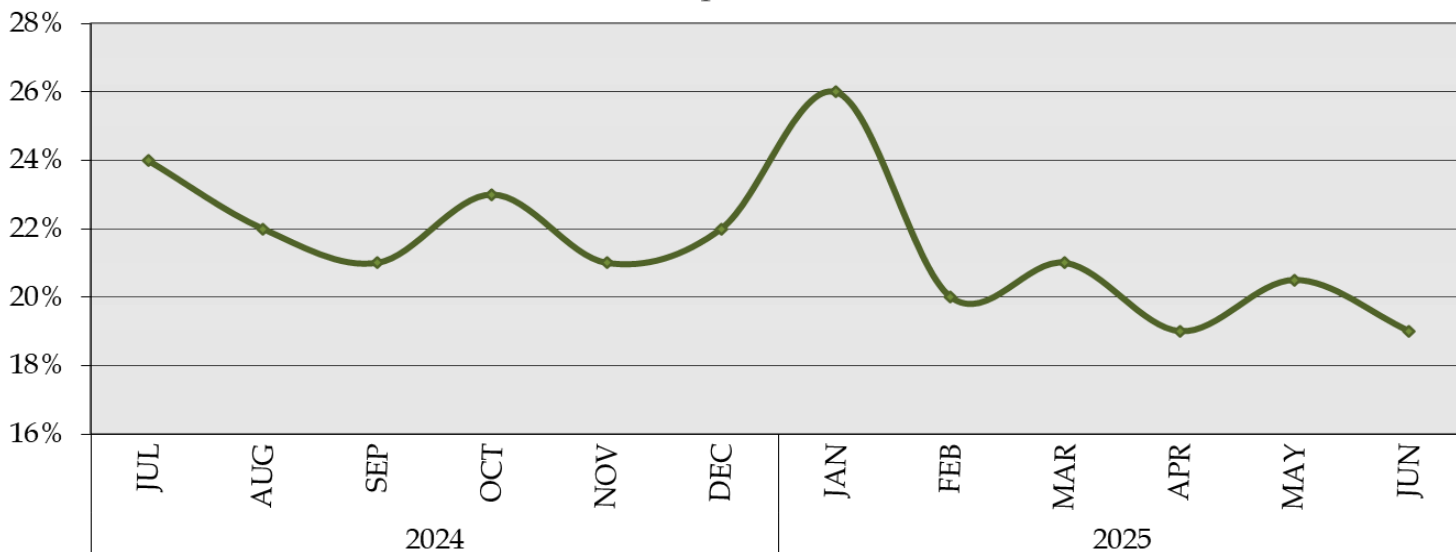
| Steel Mill Product | June 2025 Prelim. | May 2025 Final | % var June vs. May | YTD 2025 (6 mo.) | YTD 2024 (6 mo.) | % var '25 vs. '24 | July 2024 to June 2025 | July 2023 to June 2024 | % var. |
|-----------------------------------|-------------------------|----------------------|--------------------------|------------------------|------------------------|-------------------------|------------------------------|------------------------------|--------------|
| Blooms, Billets and Slabs | 603,217 | 705,969 | -14.6% | 3,827,968 | 3,627,363 | 5.5% | 6,548,337 | 6,529,629 | 0.3% |
| Sheets & Strip Galv Hot Dipped | 145,348 | 120,515 | 20.6% | 977,089 | 1,562,384 | -37.5% | 2,408,596 | 2,664,703 | -9.6% |
| Sheets Cold Rolled | 121,736 | 125,477 | -3.0% | 873,974 | 982,055 | -11.0% | 1,839,936 | 1,774,802 | 3.7% |
| Sheets Hot Rolled | 87,114 | 143,792 | -39.4% | 786,674 | 1,100,414 | -28.5% | 1,779,363 | 2,186,778 | -18.6% |
| Oil Country Goods | 146,520 | 212,500 | -31.0% | 1,094,661 | 964,946 | 13.4% | 1,770,109 | 1,785,940 | -0.9% |
| Tin Plate | 108,757 | 141,658 | -23.2% | 726,403 | 417,968 | 73.8% | 1,381,960 | 751,593 | 83.9% |
| Wire Rods | 165,656 | 117,896 | 40.5% | 743,566 | 595,100 | 24.9% | 1,267,971 | 1,087,498 | 16.6% |
| Line Pipe | 92,335 | 143,783 | -35.8% | 730,045 | 551,551 | 32.4% | 1,242,837 | 1,099,273 | 13.1% |
| Plates in Coils | 91,523 | 114,069 | -19.8% | 611,861 | 616,191 | -0.7% | 1,185,243 | 1,293,184 | -8.3% |
| Sheets & Strip All Other Metallic | 43,282 | 99,833 | -56.6% | 478,904 | 753,625 | -36.5% | 1,105,244 | 1,226,170 | -9.9% |
| Bars - Reinforcing | 139,130 | 81,342 | 71.0% | 609,244 | 578,115 | 5.4% | 1,040,440 | 1,196,293 | -13.0% |
| Standard Pipe | 81,487 | 67,158 | 21.3% | 429,961 | 431,909 | -0.5% | 876,211 | 834,010 | 5.1% |
| Structural Shapes Heavy | 57,823 | 51,495 | 12.3% | 413,601 | 404,642 | 2.2% | 828,245 | 790,265 | 4.8% |
| Bars - Hot Rolled | 48,200 | 51,247 | -5.9% | 333,375 | 495,386 | -32.7% | 775,920 | 945,060 | -17.9% |
| Wire Drawn | 48,448 | 52,762 | -8.2% | 313,902 | 340,023 | -7.7% | 630,363 | 670,526 | -6.0% |
| Mechanical Tubing | 39,182 | 46,183 | -15.2% | 293,371 | 300,861 | -2.5% | 590,351 | 622,960 | -5.2% |
| Plates Cut Lengths | 54,732 | 43,300 | 26.4% | 284,732 | 387,665 | -26.6% | 588,861 | 748,956 | -21.4% |
| All Other | 171,989 | 165,221 | 4.1% | 1,090,761 | 1,230,251 | -11.3% | 2,290,059 | 2,291,945 | -0.1% |
| TOTAL | 2,246,478 | 2,484,202 | -9.6% | 14,620,094 | 15,340,450 | -4.7% | 28,150,045 | 28,499,586 | -1.2% |
| SUBTOTAL Finished Imports | 1,643,086 | 1,778,152 | -7.6% | 10,787,767 | 11,700,168 | -7.8% | 21,590,054 | 21,946,242 | -1.6% |

In June, the largest suppliers were Brazil (422,000 NT, up 5% vs. May), Canada (343,000 NT, down 15%), Mexico (194,000 NT, down 35%), South Korea (180,000 NT, down 42%) and Vietnam (136,000 NT, up 40%). Over the 12-month period July 2024 to June 2025, the largest suppliers were Canada (5,883,000 NT, down 13% vs. compared to the previous 12-months), Brazil (4,565,000 NT, up 4%), Mexico (3,353,000 NT, down 12%), South Korea (2,742,000 NT, down 3%) and Germany (1,253,000 NT, up 31%). Below are charts on steel imports by country and estimated finished steel import market share in recent months.

**U.S. IMPORTS OF STEEL MILL PRODUCTS
BY COUNTRY OF ORIGIN
(thousands of net tons)**

| COUNTRY | June 2025 Prelim. | May 2025 Final | % var June vs. May | YTD 2025 (6 mo.) | YTD 2024 (6 mo.) | % var 2025 vs. '24 | July 2024 to June 2025 | July 2023 to June 2024 | % var. |
|-------------------|-------------------|----------------|--------------------|------------------|------------------|--------------------|------------------------|------------------------|--------|
| Canada | 343 | 405 | -15.4% | 2,805 | 3,480 | -19.4% | 5,883 | 6,724 | -12.5% |
| Brazil | 422 | 401 | 5.2% | 2,582 | 2,515 | 2.6% | 4,565 | 4,380 | 4.2% |
| Mexico | 194 | 299 | -34.8% | 1,788 | 1,952 | -8.4% | 3,353 | 3,811 | -12.0% |
| South Korea | 180 | 313 | -42.4% | 1,450 | 1,517 | -4.4% | 2,742 | 2,839 | -3.4% |
| Germany | 99 | 107 | -7.5% | 627 | 448 | 40.1% | 1,253 | 959 | 30.7% |
| Vietnam | 136 | 98 | 39.7% | 469 | 673 | -30.3% | 1,159 | 979 | 18.4% |
| Japan | 60 | 93 | -35.2% | 529 | 588 | -10.0% | 1,121 | 1,170 | -4.2% |
| Taiwan | 118 | 108 | 9.2% | 612 | 519 | 17.9% | 1,104 | 741 | 49.0% |
| Netherlands | 44 | 59 | -25.3% | 284 | 277 | 2.6% | 621 | 556 | 11.7% |
| China | 31 | 54 | -42.6% | 255 | 230 | 11.0% | 533 | 440 | 21.0% |
| Romania | 46 | 41 | 11.7% | 264 | 258 | 2.3% | 484 | 410 | 18.1% |
| Turkey | 50 | 82 | -39.1% | 288 | 266 | 8.4% | 453 | 375 | 20.7% |
| India | 55 | 45 | 20.6% | 272 | 106 | 157.1% | 419 | 218 | 92.1% |
| United Arab Emir: | 32 | 28 | 11.7% | 184 | 192 | -4.2% | 396 | 366 | 8.3% |
| Spain | 41 | 24 | 70.0% | 184 | 125 | 47.4% | 348 | 246 | 41.6% |
| All Other | 395 | 327 | 21.0% | 2,028 | 2,196 | -7.7% | 3,716 | 4,287 | -13.3% |
| Total | 2,246 | 2,484 | -9.6% | 14,620 | 15,340 | -4.7% | 28,150 | 28,500 | -1.2% |
| memo EU-27 | 359 | 344 | 4.3% | 2,241 | 2,063 | 8.6% | 4,465 | 3,981 | 12.2% |

Estimated Finished Steel Import Market Share for the Past 12 Months



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U.S. IMPORTS OF FINISHED STEEL MILL PRODUCTS
3 MONTHS ROLLING AVERAGE
(thousands of net tons)

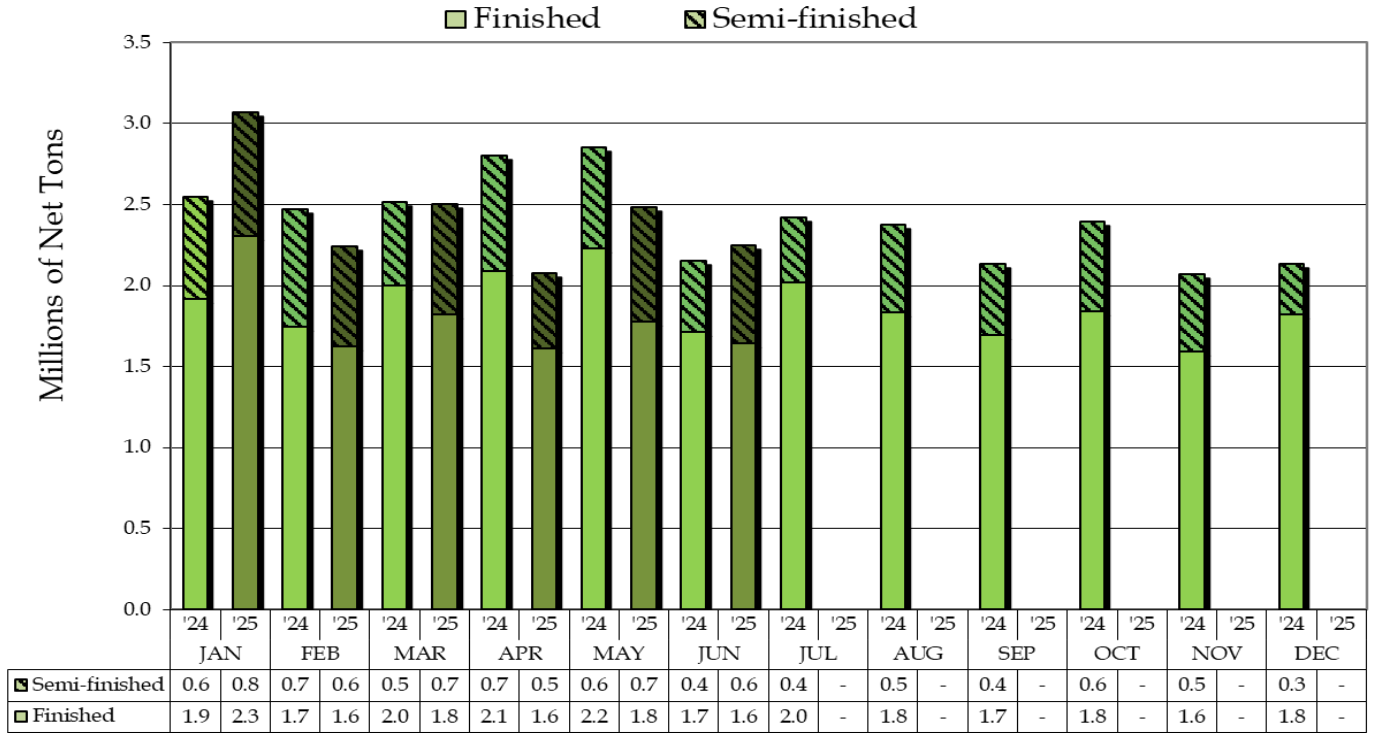
| Steel Mill Product | Preliminary 3 Mos. Rolling Avg. Jun. '25 - Apr. '25 | Final 3 Mos. Rolling Avg. Mar. '25 - Jan. '25 | Current 3 Months vs. 3 Months Prior % Change |
|------------------------------------|---|---|--|
| Oil Country Goods | 186 | 178 | 4.4% |
| Sheets & Strip Galv. Hot Dipped | 135 | 190 | -29.0% |
| Tin Plate | 133 | 109 | 22.4% |
| Wire Rods | 133 | 115 | 16.0% |
| Sheets Cold Rolled | 129 | 162 | -20.3% |
| Line Pipe | 111 | 132 | -16.2% |
| Sheets Hot Rolled | 109 | 154 | -29.2% |
| Bars - Reinforcing | 94 | 109 | -14.5% |
| Plates in Coils | 91 | 113 | -19.6% |
| Standard Pipe | 74 | 69 | 7.0% |
| Sheets & Strip All Other Met. Ctd. | 68 | 92 | -26.3% |
| Structural Shapes Heavy | 56 | 82 | -30.9% |
| Wire Drawn | 50 | 55 | -9.8% |
| Bars - Hot Rolled | 48 | 63 | -24.5% |
| Mechanical Tubing | 45 | 53 | -14.2% |
| Plates Cut Lengths | 45 | 50 | -10.2% |
| All Other | 170 | 192 | -11.2% |
| TOTAL Finished Imports | 1,677 | 1,919 | -12.6% |

U.S. IMPORTS OF FINISHED STEEL MILL PRODUCTS
3 MONTHS ROLLING AVERAGE
(thousands of net tons)

| Country | Preliminary 3 Mos. Rolling Avg. Jun. '25 - Apr. '25 | Final 3 Mos. Rolling Avg. Mar. '25 - Jan. '25 | Current 3 Months vs. 3 Months Prior % Change |
|-------------------------------|---|---|--|
| Canada | 363 | 503 | -27.9% |
| South Korea | 226 | 258 | -12.3% |
| Taiwan | 110 | 94 | 16.1% |
| Germany | 104 | 99 | 5.9% |
| Vietnam | 100 | 56 | 78.2% |
| Mexico | 98 | 221 | -55.6% |
| Japan | 68 | 91 | -25.1% |
| India | 54 | 36 | 52.1% |
| Netherlands | 53 | 42 | 27.1% |
| Egypt | 51 | 30 | 73.4% |
| Turkey | 47 | 49 | -5.4% |
| China | 44 | 41 | 8.9% |
| Austria | 30 | 28 | 7.6% |
| United Arab Emirates | 29 | 33 | -12.2% |
| Algeria | 28 | 11 | 165.6% |
| All Other | 272 | 329 | -17.1% |
| TOTAL Finished Imports | 1,677 | 1,919 | -12.6% |

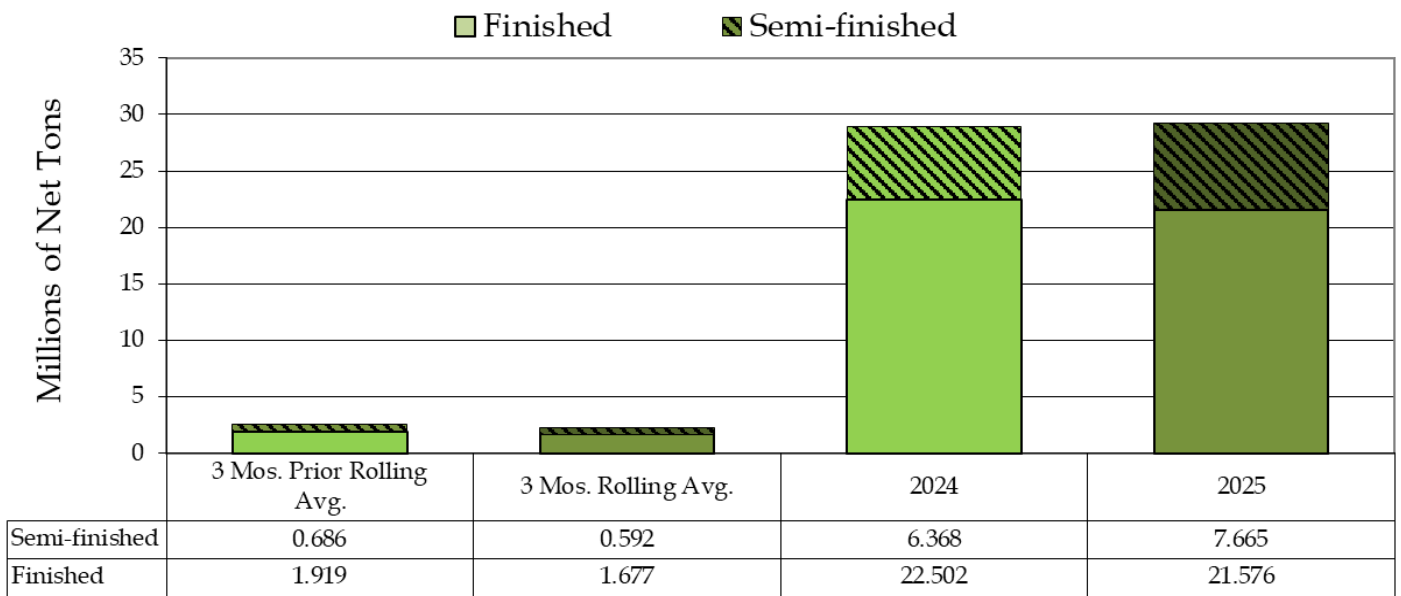
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Monthly Imports 2025 vs. 2024



% change finished import June 2025 vs. June 2024 -4.2%

3 Month Rolling Averages and 2025 vs. 2024



% change semi-finished imports 3 Mos. Rolling Avg. vs. 3 Mos. Prior = -13.7%

% change finished imports 3 Mos. Rolling Avg. vs. 3 Mos. Prior = -12.6%

% change semi-finished imports 2025 vs. 2024 = +20.4%

% change finished imports 2025 vs. 2024 = -4.1%

AISI serves as the voice of the American steel industry in the public policy arena and advances the case for steel in the marketplace as the preferred material of choice. AISI's membership is comprised of integrated and electric arc furnace (EAF) steelmakers, steel pipe and tube manufacturers and steel processors and fabricators, reflecting the production and distribution of both carbon and stainless steels. These steels are critical to America's national and economic security, including roads and bridges, buildings, the electrical grid, cars and trucks and all clean energy technologies. AISI also represents associate members who are suppliers to or customers of the steel industry.

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