



FOR IMMEDIATE RELEASE
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STEEL IMPORTS DOWN 17.1% IN APRIL VS. MARCH
Finished Import Market Share YTD at 22%

Washington, D.C. – Based on preliminary Census Bureau data, the American Iron and Steel Institute (AISI) reported today that the U.S. imported a total of 2,073,000 net tons (NT) of steel in April 2025, including 1,607,000 net tons (NT) of finished steel (down 17.1% and 11.8%, respectively, vs. March 2025). Total and finished steel imports are down 4.4% and 5.1%, respectively, year-to-date vs. 2024. Over the 12-month period May 2024 to April 2025, total and finished steel imports are down 0.7% and up 1.1%, respectively, vs. the prior 12-month period. Finished steel import market share was an estimated 20% in April and is estimated at 22% over the first four months of 2025.

Key steel products with a significant import increase in April compared to March are tin plate (up 43%), oil country goods (up 26%) and wire rods (up 14%). Products with a significant increase in imports over the 12-month period May 2024 to April 2025 compared to the previous 12-month period include tin plate (up 73%), wire rods (up 14%), sheets and strip all other metallic coated (up 14%), line pipe (up 14%) and heavy structural shapes (up 11%).

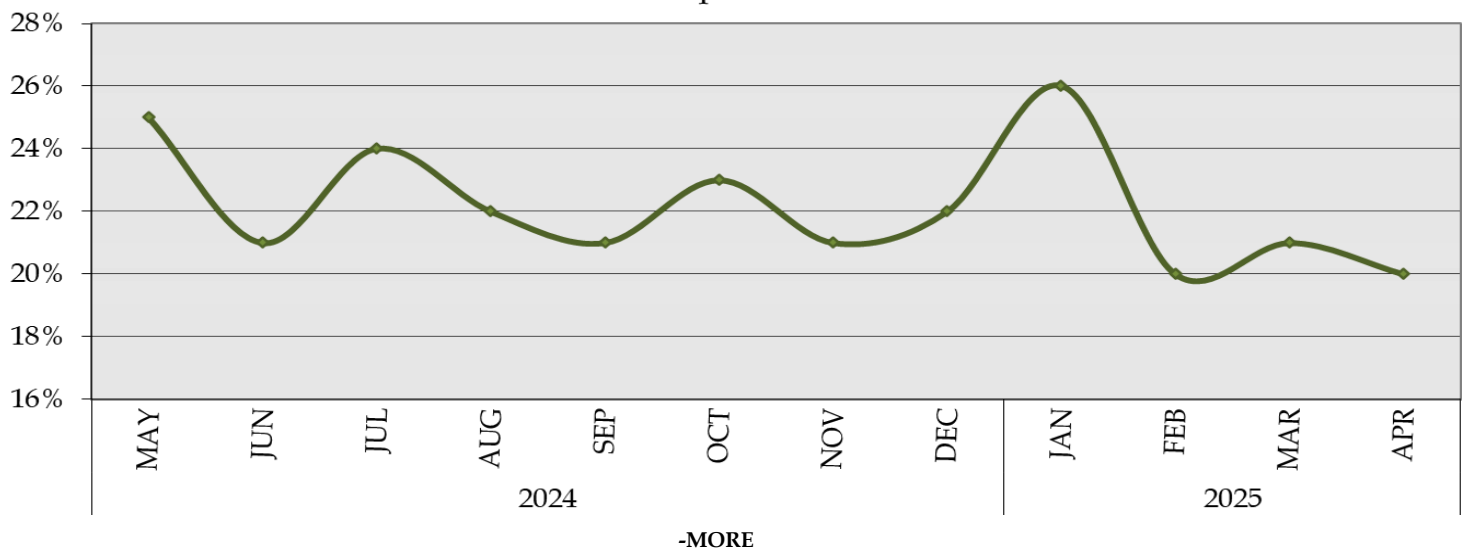
Steel Mill Product	Apr. 2025 Prelim.	Mar. 2025 Final	% var Apr. vs. Mar.	YTD 2025 (4 mo.)	YTD 2024 (4 mo.)	% var '25 vs. '24	May 2024 to Apr. 2025	May 2023 to Apr. 2024	% var.
Blooms, Billets and Slabs	465,642	676,772	-31.2%	2,518,781	2,572,170	-2.1%	6,294,343	6,718,509	-6.3%
Sheets & Strip Galv. Hot Dipped	139,453	186,251	-25.1%	710,871	996,215	-28.6%	2,708,547	2,485,599	9.0%
Sheets Cold Rolled	140,405	163,014	-13.9%	626,680	667,906	-6.2%	1,906,791	1,760,571	8.3%
Sheets Hot Rolled	95,226	133,286	-28.6%	555,768	765,908	-27.4%	1,882,962	2,272,851	-17.2%
Oil Country Goods	200,076	159,212	25.7%	735,545	632,603	16.3%	1,743,337	1,812,710	-3.8%
Tin Plate	149,438	104,628	42.8%	475,985	260,158	83.0%	1,289,352	746,641	72.7%
Sheets & Strip All Other Met. Ctd.	56,936	107,144	-46.9%	332,568	474,731	-29.9%	1,237,801	1,089,841	13.6%
Line Pipe	96,802	147,313	-34.3%	493,927	325,624	51.7%	1,232,646	1,085,277	13.6%
Wire Rods	115,820	101,889	13.7%	460,011	393,412	16.9%	1,186,103	1,038,284	14.2%
Plates in Coils	66,699	94,588	-29.5%	405,907	428,280	-5.2%	1,167,200	1,376,558	-15.2%
Bars - Reinforcing	60,358	94,527	-36.1%	388,772	395,462	-1.7%	1,002,621	1,305,234	-23.2%
Standard Pipe	73,102	76,134	-4.0%	280,839	267,196	5.1%	891,803	814,176	9.5%
Structural Shapes Heavy	59,834	71,971	-16.9%	304,472	275,358	10.6%	848,401	765,267	10.9%
Bars - Hot Rolled	44,000	60,304	-27.0%	233,906	330,225	-29.2%	841,613	949,667	-11.4%
Wire Drawn	48,911	50,643	-3.4%	213,967	226,104	-5.4%	644,347	671,343	-4.0%
Mechanical Tubing	50,088	50,403	-0.6%	208,006	203,152	2.4%	602,694	640,087	-5.8%
Plates Cut Lengths	36,670	42,324	-13.4%	186,694	285,170	-34.5%	593,317	797,757	-25.6%
All Other	173,774	180,787	-3.9%	753,271	837,755	-10.1%	2,345,065	2,280,597	2.8%
TOTAL	2,073,234	2,501,188	-17.1%	9,885,970	10,337,429	-4.4%	28,418,941	28,610,968	-0.7%
SUBTOTAL Finished Imports	1,607,492	1,822,892	-11.8%	7,363,086	7,755,441	-5.1%	22,110,099	21,867,172	1.1%

In April, the largest suppliers were Canada (433,000 NT, down 13% vs. March), Brazil (299,000 NT, down 30%), South Korea (185,000 NT, down 27%), Mexico (156,000 NT, down 60%) and Germany (120,000 NT, up 5%). Over the 12-month period May 2024 to April 2025, the largest suppliers were Canada (6,266,000 NT, down 9% vs. compared to the previous 12-months), Brazil (4,506,000 NT, up 5%), Mexico (3,379,000 NT, down 15%), South Korea (2,828,000 NT, down 1%) and Vietnam (1,201,000 NT, up 57%). Below are charts on steel imports by country and estimated finished steel import market share in recent months.

**U.S. IMPORTS OF STEEL MILL PRODUCTS
BY COUNTRY OF ORIGIN
(thousands of net tons)**

COUNTRY	Apr. 2025 Prelim.	Mar. 2025 Final	% var vs. Mar.	YTD 2025 (4 mo.)	YTD 2024 (4 mo.)	% var vs. '24	May 2024 to Apr. 2025	May 2023 to Apr. 2024	% var.
Canada	433	495	-12.5%	2,057	2,348	-12.4%	6,266	6,848	-8.5%
Brazil	299	429	-30.3%	1,759	1,752	0.4%	4,506	4,275	5.4%
Mexico	156	389	-59.9%	1,295	1,433	-9.6%	3,379	3,991	-15.3%
South Korea	185	253	-26.9%	957	939	2.0%	2,828	2,857	-1.0%
Vietnam	66	70	-5.4%	235	397	-40.8%	1,201	768	56.5%
Germany	120	115	5.0%	420	294	43.0%	1,200	962	24.8%
Japan	71	90	-20.3%	373	396	-5.9%	1,157	1,148	0.8%
Taiwan	103	117	-12.2%	386	318	21.4%	1,079	611	76.5%
Netherlands	56	35	60.2%	181	165	9.6%	629	540	16.5%
China	47	28	72.2%	170	136	24.5%	541	505	7.0%
Romania	82	2	4889.3%	177	175	1.2%	480	406	18.3%
United Arab Emir:	26	23	10.2%	123	117	5.1%	410	335	22.5%
Turkey	8	39	-78.8%	156	199	-21.5%	388	379	2.4%
India	64	46	38.3%	172	71	142.7%	354	292	21.2%
Italy	24	41	-42.8%	112	134	-16.5%	314	369	-14.7%
All Other	333	331	0.8%	1,312	1,464	-10.4%	3,685	4,325	-14.8%
Total	2,073	2,501	-17.1%	9,886	10,337	-4.4%	28,419	28,611	-0.7%
memo EU-27	404	371	8.7%	1,539	1,358	13.3%	4,468	3,928	13.7%

Estimated Finished Steel Import Market Share for the Past 12 Months



U.S. IMPORTS OF FINISHED STEEL MILL PRODUCTS
3 MONTHS ROLLING AVERAGE
(thousands of net tons)

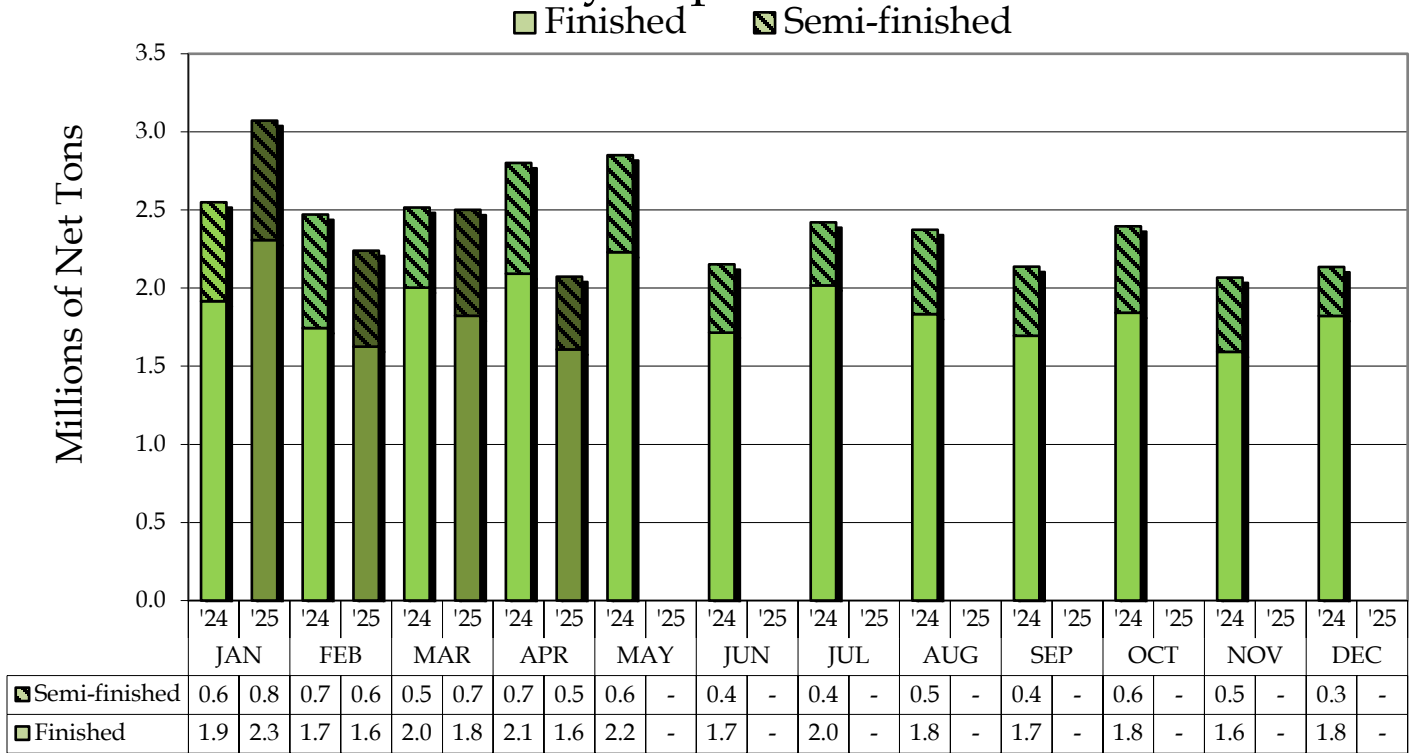
Steel Mill Product	Preliminary 3 Mos. Rolling Avg. Apr. '25 - Feb. '25	Final 3 Mos. Rolling Avg. Jan. '25 - Nov. '24	Current 3 Months vs. 3 Months Prior % Change
Sheets & Strip Galv. Hot Dipped	166	201	-17.1%
Oil Country Goods	157	164	-3.8%
Sheets Cold Rolled	145	163	-11.1%
Sheets Hot Rolled	126	178	-28.9%
Tin Plate	121	106	14.8%
Line Pipe	115	108	6.3%
Wire Rods	111	95	16.6%
Plates in Coils	83	116	-28.6%
Sheets & Strip All Other Met. Ctd.	79	98	-18.9%
Standard Pipe	71	81	-11.7%
Bars - Reinforcing	69	106	-35.5%
Structural Shapes Heavy	65	67	-3.8%
Bars - Hot Rolled	55	70	-21.4%
Wire Drawn	50	55	-8.8%
Mechanical Tubing	49	53	-6.8%
Plates Cut Lengths	46	46	-0.9%
All Other	176	201	-12.4%
TOTAL Finished Imports	1,685	1,907	-11.6%

U.S. IMPORTS OF FINISHED STEEL MILL PRODUCTS
3 MONTHS ROLLING AVERAGE
(thousands of net tons)

Country	Preliminary 3 Mos. Rolling Avg. Apr. '25 - Feb. '25	Final 3 Mos. Rolling Avg. Jan. '25 - Nov. '24	Current 3 Months vs. 3 Months Prior % Change
Canada	431	512	-15.8%
South Korea	210	238	-11.6%
Mexico	160	227	-29.7%
Germany	104	89	17.0%
Taiwan	100	88	14.1%
Japan	84	81	3.2%
Vietnam	58	96	-39.3%
India	46	28	63.6%
Netherlands	42	57	-27.2%
China	37	52	-29.0%
Turkey	32	30	6.3%
Brazil	30	55	-45.0%
Austria	30	25	22.3%
United Arab Emirates	29	44	-34.4%
Egypt	27	9	201.3%
All Other	265	276	-4.1%
TOTAL Finished Imports	1,685	1,907	-11.6%

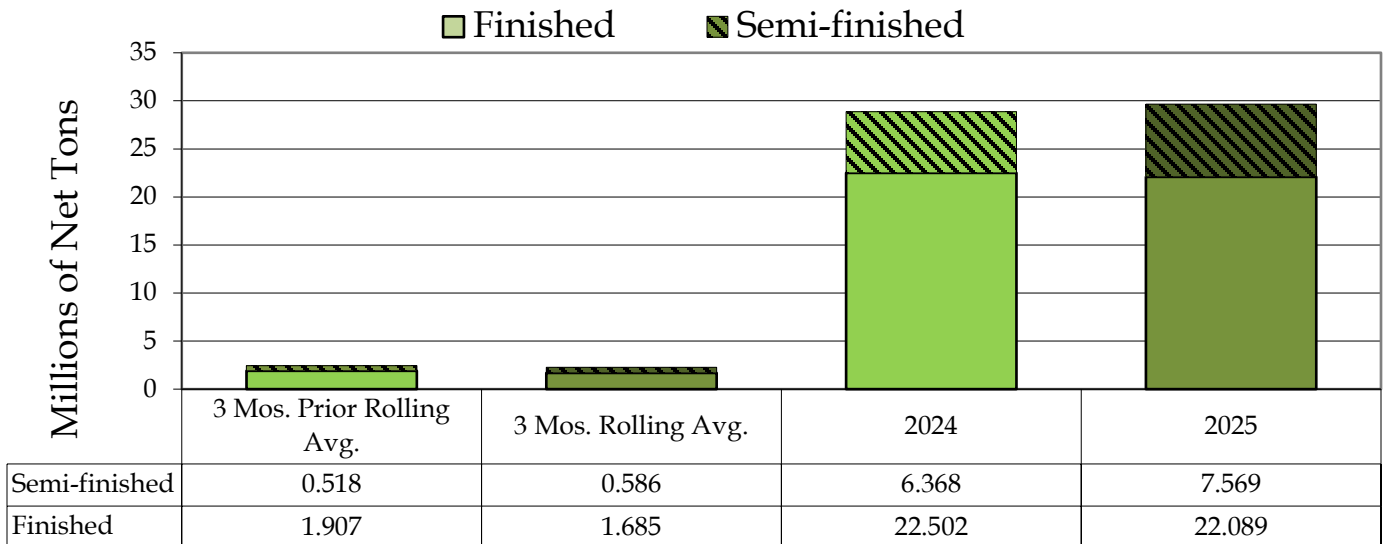
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Monthly Imports 2025 vs. 2024



% change finished import April 2025 vs. April 2024 -23.2%

3 Month Rolling Averages and 2025 vs. 2024



% change semi-finished imports 3 Mos. Rolling Avg. vs. 3 Mos. Prior = +13.2%

% change finished imports 3 Mos. Rolling Avg. vs. 3 Mos. Prior = -11.6%

% change semi-finished imports 2025 vs. 2024 = +18.9%

% change finished imports 2025 vs. 2024 = -1.8%

AISI serves as the voice of the American steel industry in the public policy arena and advances the case for steel in the marketplace as the preferred material of choice. AISI's membership is comprised of integrated and electric arc furnace (EAF) steelmakers, steel pipe and tube manufacturers and steel processors and fabricators, reflecting the production and distribution of both carbon and stainless steels. These steels are critical to America's national and economic security, including roads and bridges, buildings, the electrical grid, cars and trucks and all clean energy technologies. AISI also represents associate members who are suppliers to or customers of the steel industry.

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