



FOR IMMEDIATE RELEASE
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STEEL IMPORTS UP 11.4% IN MARCH VS. FEBRUARY
Finished Import Market Share YTD at 22%

Washington, D.C. – Based on preliminary Census Bureau data, the American Iron and Steel Institute (AISI) reported today that the U.S. imported a total of 2,495,000 net tons (NT) of steel in March 2025, including 1,819,000 net tons (NT) of finished steel (up 11.4% and 11.9%, respectively, vs. February 2025). Total and finished steel imports are up 3.6% and 1.6%, respectively, year-to-date vs. 2024. Over the 12-month period April 2024 to March 2025, total and finished steel imports are up 3.4% and 4.1%, respectively, vs. the prior 12-month period. Finished steel import market share was an estimated 21% in March and is estimated at 22% over the first three months of 2025.

Key steel products with a significant import increase in March compared to February are reinforcing bars (up 86%), line pipe (up 48%), oil country goods (up 41%), sheets and strip all other metallic coated (up 40%) and cold rolled sheets (23%). Products with a significant increase in imports over the 12-month period April 2024 to March 2025 compared to the previous 12-month period include tin plate (up 67%), sheets and strip all other metallic coated (up 27%), wire rods (up 24%), cold rolled sheets (up 19%) and sheets and strip hot dipped galvanized (up 19%).

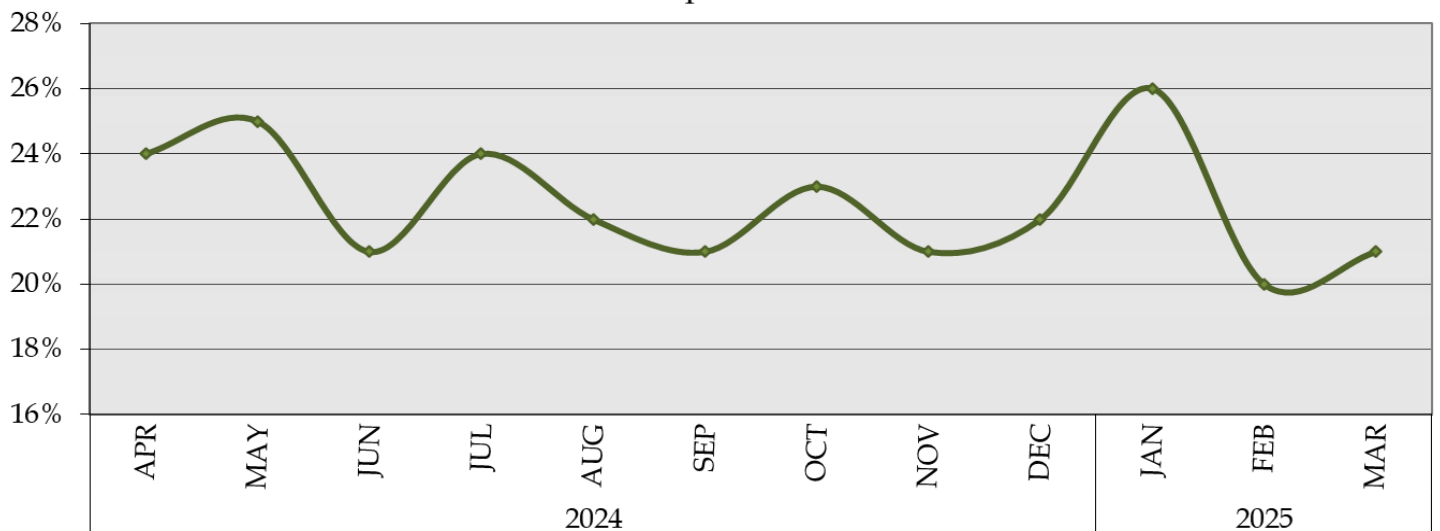
Steel Mill Product	Mar. 2025 Prelim.	Feb. 2025 Final	% var Mar. vs. Feb.	YTD 2025 (3 mo.)	YTD 2024 (3 mo.)	% var '25 vs. '24	Apr. 2024 to Mar. 2025	Apr. 2023 to Mar. 2024	% var.
Blooms, Billets and Slabs	673,995	612,842	10.0%	2,050,363	1,866,141	9.9%	6,531,954	6,457,409	1.2%
Sheets & Strip Galv. Hot Dipped	186,114	173,236	7.4%	571,281	736,608	-22.4%	2,828,564	2,385,700	18.6%
Sheets Hot Rolled	133,182	150,557	-11.5%	460,437	561,697	-18.0%	1,991,843	2,213,162	-10.0%
Sheets Cold Rolled	162,791	132,175	23.2%	486,051	465,121	4.5%	1,968,947	1,657,761	18.8%
Oil Country Goods	158,708	112,939	40.5%	534,965	507,554	5.4%	1,667,806	2,037,307	-18.1%
Sheets & Strip All Other Met. Ctd.	103,692	74,116	39.9%	272,180	347,851	-21.8%	1,304,293	1,026,856	27.0%
Tin Plate	104,628	110,205	-5.1%	326,547	167,493	95.0%	1,232,579	738,153	67.0%
Line Pipe	147,313	99,585	47.9%	397,125	251,047	58.2%	1,210,420	1,092,587	10.8%
Plates in Coils	94,313	87,480	7.8%	338,933	318,527	6.4%	1,209,979	1,378,094	-12.2%
Wire Rods	101,889	114,178	-10.8%	344,191	258,349	33.2%	1,205,346	974,744	23.7%
Bars - Reinforcing	94,527	50,839	85.9%	328,414	265,230	23.8%	1,072,494	1,349,168	-20.5%
Standard Pipe	76,036	64,105	18.6%	207,639	196,841	5.5%	888,958	814,913	9.1%
Bars - Hot Rolled	60,303	60,213	0.2%	189,906	242,190	-21.6%	885,646	933,272	-5.1%
Structural Shapes Heavy	71,947	62,589	15.0%	244,614	205,421	19.1%	858,480	771,313	11.3%
Wire Drawn	51,988	51,458	1.0%	166,402	171,394	-2.9%	651,492	675,435	-3.5%
Plates Cut Lengths	42,324	58,606	-27.8%	150,023	211,924	-29.2%	629,893	769,570	-18.2%
Mechanical Tubing	50,403	47,330	6.5%	157,918	148,781	6.1%	606,977	649,225	-6.5%
All Other	180,631	177,122	2.0%	579,342	613,995	-5.6%	2,394,896	2,265,319	5.7%
TOTAL	2,494,783	2,239,575	11.4%	7,806,331	7,536,163	3.6%	29,140,568	28,189,989	3.4%
SUBTOTAL Finished Imports	1,819,263	1,625,325	11.9%	5,751,966	5,663,209	1.6%	22,591,210	21,708,268	4.1%

In March, the largest suppliers were Canada (495,000 NT, up 3% vs. February), Brazil (429,000 NT, down 4%), Mexico (389,000 NT, up 40%), South Korea (253,000 NT, up 30%) and Taiwan (117,000 NT, up 44%). Over the 12-month period April 2024 to March 2025, the largest suppliers were Canada (6,420,000 NT, down 6% vs. compared to the previous 12-months), Brazil (4,592,000 NT, up 12%), Mexico (3,647,000 NT, down 7%), South Korea (2,852,000 NT, up 1%) and Vietnam (1,280,000 NT, up 87%). Below are charts on steel imports by country and estimated finished steel import market share in recent months.

**U.S. IMPORTS OF STEEL MILL PRODUCTS
BY COUNTRY OF ORIGIN
(thousands of net tons)**

COUNTRY	Mar. 2025 Prelim.	Feb. 2025 Final	% var Mar. vs. Feb.	YTD 2025 (3 mo.)	YTD 2024 (3 mo.)	% var 2025 vs. '24	Apr. 2024 to Mar. 2025	Apr. 2023 to Mar. 2024	% var.
Canada	495	481	2.7%	1,625	1,761	-7.8%	6,420	6,855	-6.3%
Brazil	429	445	-3.6%	1,460	1,366	6.9%	4,592	4,103	11.9%
Mexico	389	279	39.5%	1,140	1,010	12.9%	3,647	3,920	-7.0%
South Korea	253	194	30.4%	772	730	5.7%	2,852	2,817	1.2%
Vietnam	70	39	79.9%	168	252	-33.1%	1,280	684	87.3%
Japan	86	114	-24.7%	298	298	0.1%	1,181	1,179	0.1%
Germany	115	89	30.0%	300	196	52.9%	1,178	972	21.2%
Taiwan	117	81	44.3%	283	235	20.5%	1,060	601	76.4%
Netherlands	35	35	-0.6%	125	112	12.1%	627	530	18.4%
China	28	35	-22.0%	122	100	22.4%	530	517	2.6%
Romania	2	46	-96.5%	95	95	0.2%	478	377	27.0%
Turkey	39	48	-17.5%	149	139	7.1%	440	340	29.4%
United Arab Emir:	23	38	-38.3%	98	94	3.7%	407	329	24.0%
Italy	41	13	220.5%	88	71	24.7%	354	383	-7.5%
Spain	38	20	88.5%	101	58	74.6%	332	265	25.2%
All Other	336	282	18.9%	982	1,020	-3.8%	3,762	4,320	-12.9%
Total	2,495	2,240	11.4%	7,806	7,536	3.6%	29,141	28,190	3.4%
memo EU-27	369	312	18.2%	1,133	898	26.1%	4,521	3,912	15.6%

Estimated Finished Steel Import Market Share for the Past 12 Months



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U.S. IMPORTS OF FINISHED STEEL MILL PRODUCTS
3 MONTHS ROLLING AVERAGE
(thousands of net tons)

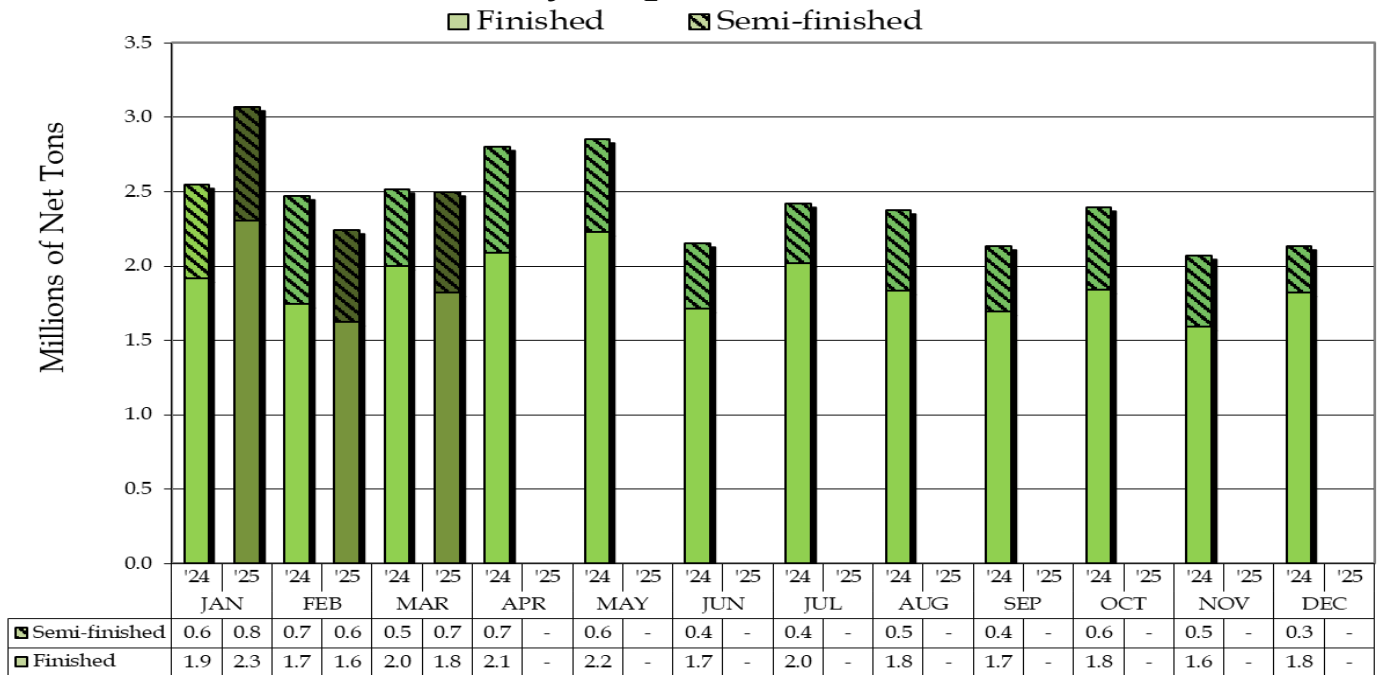
Steel Mill Product	Preliminary 3 Mos. Rolling Avg. Mar. '25 - Jan. '25	Final 3 Mos. Rolling Avg. Dec. '24 - Oct. '24	Current 3 Months vs. 3 Months Prior % Change
Sheets & Strip Galv. Hot Dipped	190	211	-9.6%
Oil Country Goods	178	101	77.0%
Sheets Cold Rolled	162	153	5.6%
Sheets Hot Rolled	153	185	-16.9%
Line Pipe	132	83	60.1%
Wire Rods	115	82	39.6%
Plates in Coils	113	100	12.9%
Bars - Reinforcing	109	77	41.3%
Tin Plate	109	104	5.0%
Sheets & Strip All Other Met. Ctd.	91	94	-3.1%
Structural Shapes Heavy	82	59	37.8%
Standard Pipe	69	81	-14.2%
Bars - Hot Rolled	63	72	-12.2%
Wire Drawn	55	52	6.1%
Mechanical Tubing	53	50	4.5%
Plates Cut Lengths	50	48	5.0%
All Other	192	201	-4.6%
TOTAL Finished Imports	1,917	1,752	9.4%

U.S. IMPORTS OF FINISHED STEEL MILL PRODUCTS
3 MONTHS ROLLING AVERAGE
(thousands of net tons)

Country	Preliminary 3 Mos. Rolling Avg. Mar. '25 - Jan. '25	Final 3 Mos. Rolling Avg. Dec. '24 - Oct. '24	Current 3 Months vs. 3 Months Prior % Change
Canada	503	488	3.2%
South Korea	257	183	40.6%
Mexico	221	187	18.2%
Germany	99	103	-4.5%
Taiwan	94	75	25.3%
Japan	90	91	-1.1%
Brazil	58	42	39.5%
Vietnam	56	110	-49.0%
Turkey	50	14	243.7%
Netherlands	42	64	-35.0%
China	41	43	-5.1%
India	36	25	44.4%
Spain	34	27	22.7%
United Arab Emirates	33	42	-23.2%
Egypt	30	2	1160.4%
All Other	275	255	7.9%
TOTAL Finished Imports	1,917	1,752	9.4%

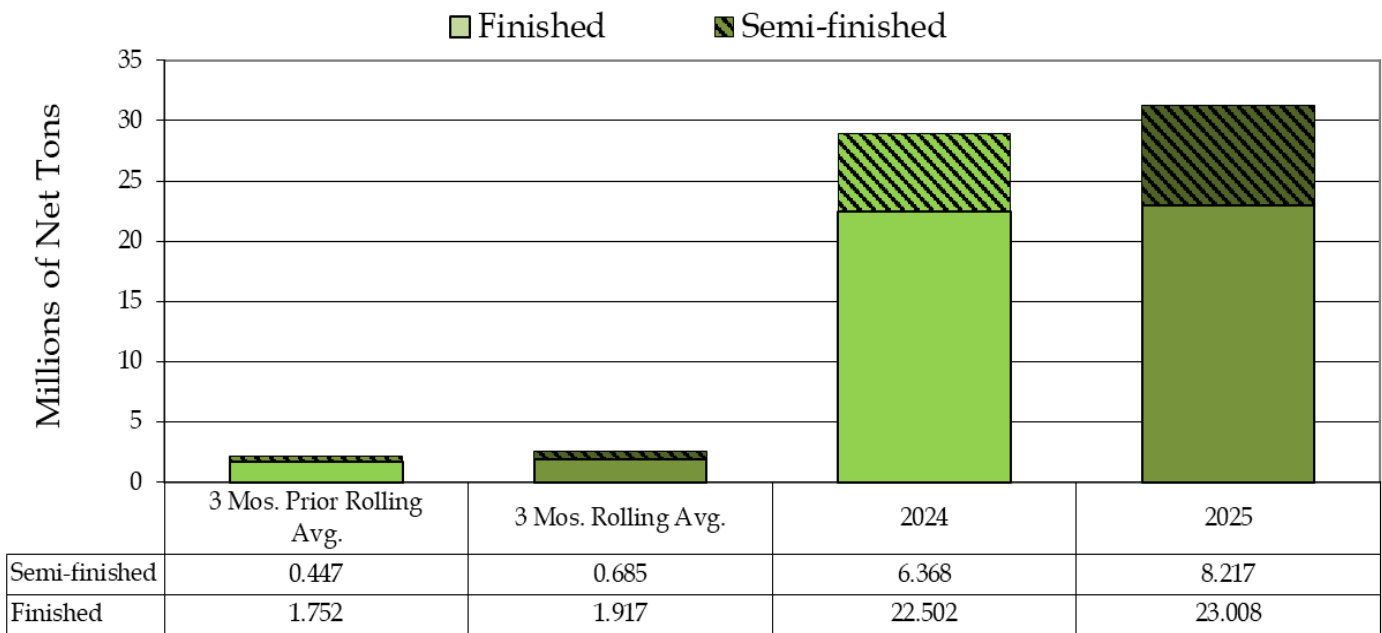
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Monthly Imports 2025 vs. 2024



% change finished import March 2025 vs. March 2024 -9.2%

3 Month Rolling Averages and 2025 vs. 2024



% change semi-finished imports 3 Mos. Rolling Avg. vs. 3 Mos. Prior = +53.1%

% change finished imports 3 Mos. Rolling Avg. vs. 3 Mos. Prior = +9.4%

% change semi-finished imports 2025 vs. 2024 = +29.0%

% change finished imports 2025 vs. 2024 = +2.2%

AISI serves as the voice of the American steel industry in the public policy arena and advances the case for steel in the marketplace as the preferred material of choice. AISI's membership is comprised of integrated and electric arc furnace (EAF) steelmakers, steel pipe and tube manufacturers and steel processors and fabricators, reflecting the production and distribution of both carbon and stainless steels. These steels are critical to America's national and economic security, including roads and bridges, buildings, the electrical grid, cars and trucks and all clean energy technologies. AISI also represents associate members who are suppliers to or customers of the steel industry.

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