



FOR IMMEDIATE RELEASE
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STEEL IMPORTS UP IN JANUARY 2025 VS. DECEMBER 2024
Finished Import Market Share YTD at 25%

Washington, D.C. – Based on preliminary Census Bureau data, the American Iron and Steel Institute (AISI) reported today that the U.S. imported a total of 3,065,000 net tons (NT) of steel in January 2025, including 2,305,000 net tons (NT) of finished steel (up 43.5% and 26.5%, respectively, vs. December 2024). Total and finished steel imports are up 20.2% and 20.3%, respectively, vs. January 2024. Over the 12-month period February 2024 to January 2025, total and finished steel imports are up 4.5% and 5.9%, respectively, vs. the prior 12-month period. Finished steel import market share was an estimated 25% in January 2025.

Key steel products with a significant import increase in January compared to December are heavy structural shapes (up 199%), reinforcing bars (up 191%), blooms, billets and slabs (up 143%), oil country goods (up 121%) and line pipe (up 84%). Products with a significant increase in imports over the 12-month period February 2024 to January 2025 compared to the previous 12-month period include tin plate (up 45%), sheets and strip all other metallic coated (up 40%), sheets and strip hot dipped galvanized (up 35%), cold rolled sheets (up 27%) and wire rods (22%).

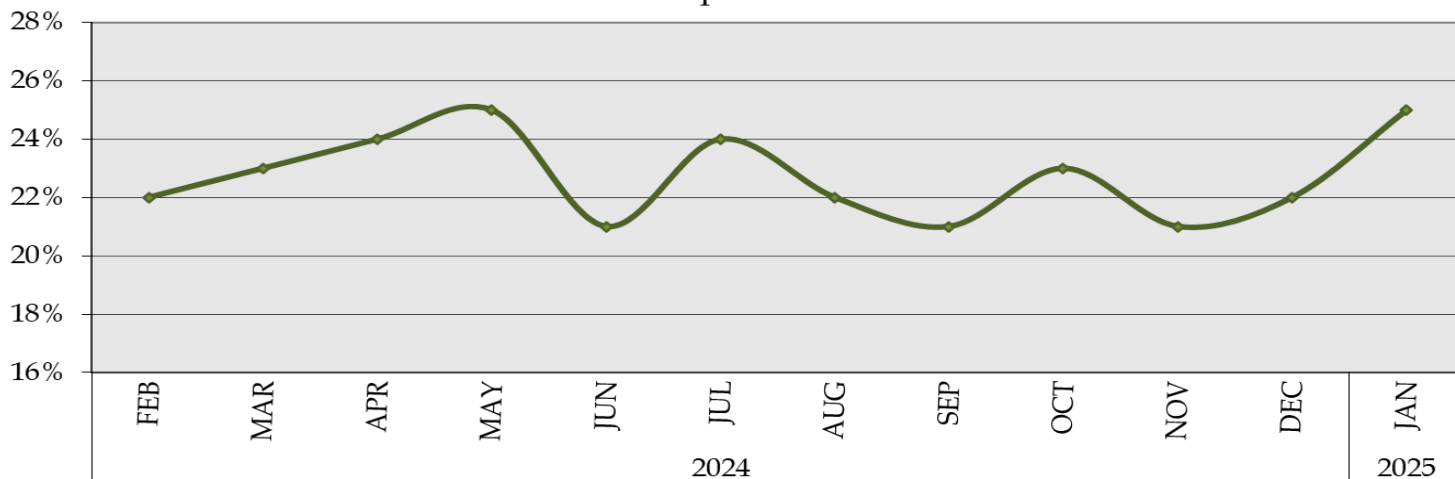
Steel Mill Product	Jan. 2025 Prelim.	Dec. 2024 Final	% var Jan. vs. Dec.	YTD 2025 (1 mo.)	YTD 2024 (1 mo.)	% var '25 vs. '24	Feb. 2024 to Jan. 2025	Feb. 2023 to Jan. 2024	% var.
Blooms, Billets and Slabs	758,246	312,580	142.6%	758,246	630,278	20.3%	6,475,700	6,467,828	0.1%
Sheets & Strip Galv Hot Dipped	211,588	180,786	17.0%	211,588	213,890	-1.1%	2,991,589	2,218,409	34.9%
All Other	221,043	215,163	2.7%	221,043	214,853	2.9%	2,435,740	2,223,004	9.6%
Sheets Hot Rolled	176,698	223,091	-20.8%	176,698	202,439	-12.7%	2,067,362	2,137,200	-3.3%
Sheets Cold Rolled	190,711	156,713	21.7%	190,711	151,838	25.6%	1,986,890	1,565,722	26.9%
Oil Country Goods	263,255	119,304	120.7%	263,255	166,936	57.7%	1,736,714	2,288,393	-24.1%
Sheets & Strip All Other Metallic	94,370	90,370	4.4%	94,370	135,418	-30.3%	1,338,916	959,138	39.6%
Plates in Coils	157,140	114,040	37.8%	157,140	138,485	13.5%	1,208,227	1,431,401	-15.6%
Wire Rods	128,124	91,809	39.6%	128,124	90,070	42.2%	1,157,558	950,162	21.8%
Bars - Reinforcing	183,048	62,879	191.1%	183,048	44,588	310.5%	1,147,771	1,351,655	-15.1%
Tin Plate	110,172	126,909	-13.2%	110,172	42,663	158.2%	1,141,034	784,933	45.4%
Line Pipe	150,227	81,521	84.3%	150,227	94,567	58.9%	1,120,002	1,141,486	-1.9%
Bars - Hot Rolled	69,389	79,160	-12.3%	69,389	105,656	-34.3%	901,664	945,341	-4.6%
Standard Pipe	67,498	101,983	-33.8%	67,498	57,791	16.8%	887,866	812,272	9.3%
Structural Shapes Heavy	109,223	36,591	198.5%	109,223	71,097	53.6%	857,413	752,102	14.0%
Plates Cut Lengths	49,093	36,615	34.1%	49,093	75,542	-35.0%	665,345	747,229	-11.0%
Wire Drawn	64,592	53,339	21.1%	64,592	61,624	4.8%	659,452	670,862	-1.7%
Mechanical Tubing	60,185	52,420	14.8%	60,185	51,705	16.4%	606,320	660,047	-8.1%
TOTAL	3,064,603	2,135,271	43.5%	3,064,603	2,549,440	20.2%	29,385,563	28,107,183	4.5%
SUBTOTAL Finished Imports	2,305,287	1,822,158	26.5%	2,305,287	1,916,192	20.3%	22,891,549	21,615,966	5.9%

In January, the largest suppliers were Canada (649,000 NT, up 25% vs. December), Brazil (585,000 NT, up 414%), Mexico (470,000 NT, up 44%), South Korea (326,000 NT, up 56%) and Japan (97,000 NT, up 29%). Over the 12-month period February 2024 to January 2025, the largest suppliers were Canada (6,579,000 NT, down 5% vs. compared to the previous 12-months), Brazil (4,615,000 NT, up 15%), Mexico (3,591,000 NT, down 13%), South Korea (2,940,000 NT, up 9%) and Vietnam (1,333,000 NT, up 119%). Below are charts on steel imports by country and estimated finished steel import market share in recent months.

**U.S. IMPORTS OF STEEL MILL PRODUCTS
BY COUNTRY OF ORIGIN
(thousands of net tons)**

COUNTRY	Jan. 2025 Prelim.	Dec. 2024 Final	% var Jan. vs. Dec.	YTD 2025 (1 mo.)	YTD 2024 (1 mo.)	% var 2025 vs. '24	Feb. 2024 to Jan. 2025	Feb. 2023 to Jan. 2024	% var.
Canada	649	521	24.7%	649	627	3.5%	6,579	6,919	-4.9%
Brazil	585	114	413.7%	585	468	25.0%	4,615	4,015	14.9%
Mexico	470	327	43.9%	470	396	18.9%	3,591	4,124	-12.9%
South Korea	326	209	56.0%	326	196	66.2%	2,940	2,695	9.1%
Vietnam	59	109	-45.7%	59	90	-34.3%	1,333	608	119.1%
Japan	97	76	28.6%	97	115	-15.2%	1,163	1,168	-0.4%
Germany	97	96	0.4%	97	85	14.5%	1,086	1,026	5.8%
Taiwan	85	92	-7.4%	85	61	38.3%	1,035	570	81.7%
Netherlands	56	60	-7.0%	56	39	44.0%	631	516	22.3%
China	59	63	-5.9%	59	33	77.9%	534	561	-4.9%
Romania	47	98	-51.7%	47	9	404.2%	516	356	44.8%
Turkey	61	17	268.0%	61	31	97.9%	461	314	46.8%
United Arab Emir:	36	26	40.6%	36	27	33.4%	413	313	32.1%
Italy	34	22	55.4%	34	38	-10.5%	332	417	-20.3%
Spain	43	19	133.7%	43	30	46.2%	303	282	7.4%
All Other	357	287	24.4%	357	303	17.8%	3,854	4,225	-8.8%
Total	3,065	2,135	43.5%	3,065	2,549	20.2%	29,386	28,107	4.5%
memo EU-27	449	423	6.1%	449	359	25.0%	4,376	3,954	10.7%

Estimated Finished Steel Import Market Share for the Past 12 Months

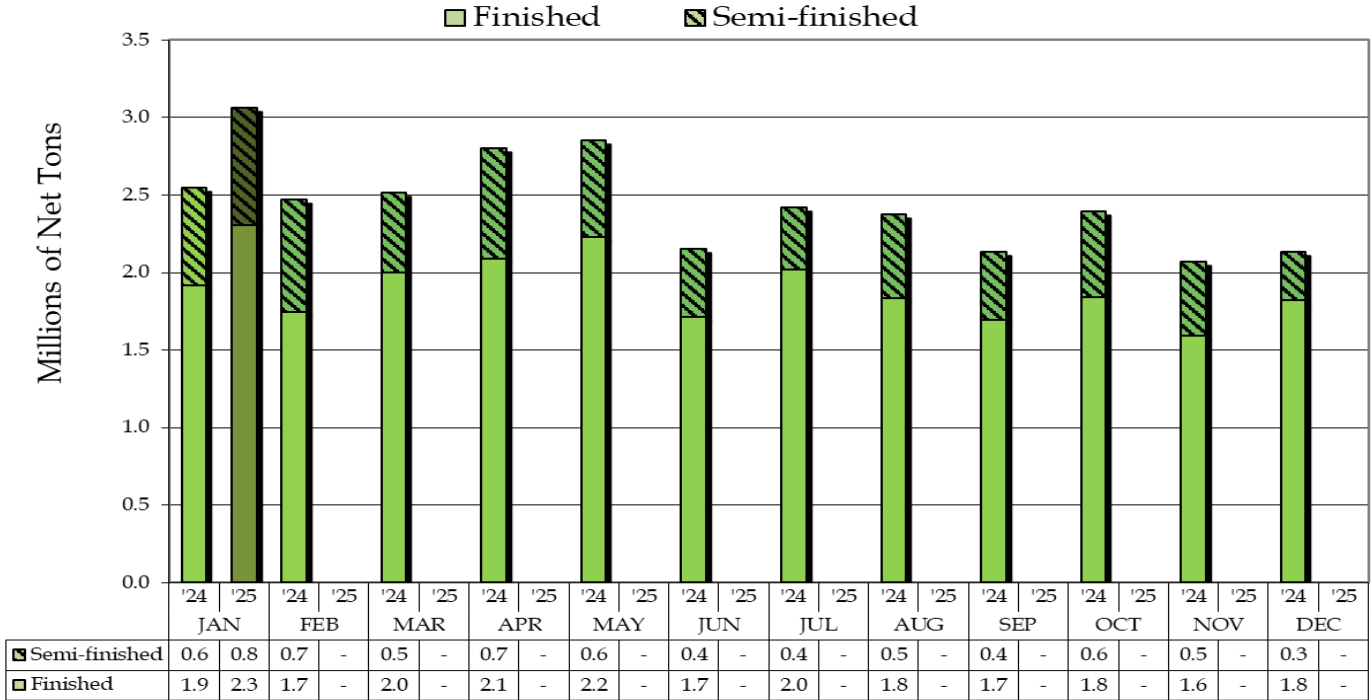


U.S. IMPORTS OF FINISHED STEEL MILL PRODUCTS			
3 MONTHS ROLLING AVERAGE			
(thousands of net tons)			
Steel Mill Product	Preliminary 3 Mos. Rolling Avg. Jan. '25 - Nov. '24	Final 3 Mos. Rolling Avg. Oct. '24 - Aug. '24	Current 3 Months vs. 3 Months Prior % Change
Sheets & Strip Galv. Hot Dipped	201	261	-23.3%
Sheets Hot Rolled	178	154	15.1%
Oil Country Goods	164	114	43.3%
Sheets Cold Rolled	163	159	2.9%
Plates in Coils	116	96	21.0%
Line Pipe	108	88	22.7%
Bars - Reinforcing	106	70	52.8%
Tin Plate	105	108	-2.5%
Sheets & Strip All Other Met. Ctd.	98	109	-10.2%
Wire Rods	95	80	18.1%
Standard Pipe	81	66	21.4%
Bars - Hot Rolled	70	74	-5.8%
Structural Shapes Heavy	67	68	-0.9%
Wire Drawn	56	53	6.1%
Mechanical Tubing	53	49	7.1%
Structural Pipe & Tubing	48	46	3.6%
All Other	199	195	2.3%
TOTAL Finished Imports	1,906	1,790	6.5%

U.S. IMPORTS OF FINISHED STEEL MILL PRODUCTS			
3 MONTHS ROLLING AVERAGE			
(thousands of net tons)			
Country	Preliminary 3 Mos. Rolling Avg. Jan. '25 - Nov. '24	Final 3 Mos. Rolling Avg. Oct. '24 - Aug. '24	Current 3 Months vs. 3 Months Prior % Change
Canada	512	495	3.5%
South Korea	238	234	1.9%
Mexico	228	160	42.1%
Vietnam	96	130	-26.1%
Germany	89	115	-22.9%
Taiwan	88	76	15.9%
Japan	81	91	-11.0%
Netherlands	57	57	0.4%
Brazil	55	49	13.0%
China	52	34	52.6%
United Arab Emirates	44	26	66.8%
Turkey	30	29	1.5%
India	28	25	12.3%
Spain	27	24	12.8%
Bulgaria	26	6	351.1%
All Other	257	240	7.0%
TOTAL Finished Imports	1,906	1,790	6.5%

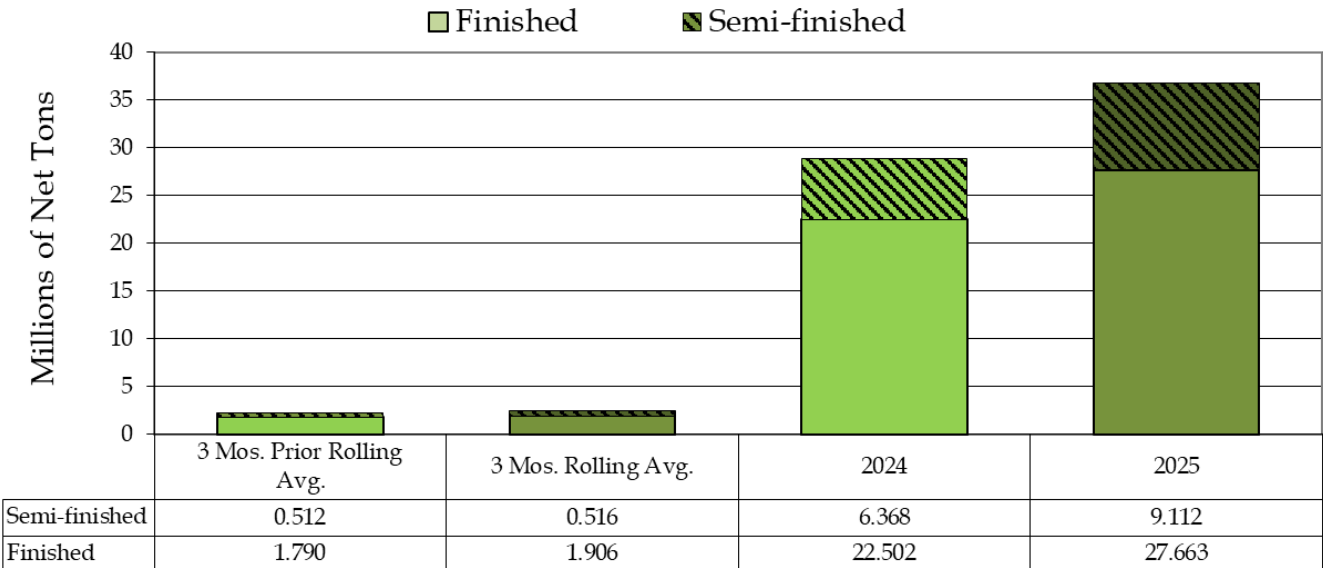
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Monthly Imports 2025 vs. 2024



% change finished imports January 2025 vs. January 2024 +20.3%

3 Month Rolling Averages and 2025 vs. 2024



% change semi-finished imports 3 Mos. Rolling Avg. vs. 3 Mos. Prior = +0.8%

% change finished imports 3 Mos. Rolling Avg. vs. 3 Mos. Prior = +6.5%

% change semi-finished imports 2025 vs. 2024 = +43.1%

% change finished imports 2025 vs. 2024 = +22.9%

AISI serves as the voice of the American steel industry in the public policy arena and advances the case for steel in the marketplace as the preferred material of choice. AISI's membership is comprised of integrated and electric arc furnace (EAF) steelmakers, steel pipe and tube manufacturers, and steel processors and fabricators reflecting the production and distribution of both carbon and stainless steels which are critical to the everyday lives of all Americans – including national security, roads and bridges, buildings, the electrical grid, clean energy technologies and the automotive market. AISI also represents associate members who are suppliers to or customers of the steel industry. For more news about steel and its applications, view AISI's website at www.steel.org. Follow AISI on [Facebook](#), [LinkedIn](#), [Twitter](#) (@AISISSteel) or [Instagram](#).

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