



**FOR IMMEDIATE RELEASE**  
**August 25, 2022**

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**STEEL IMPORTS DOWN 5.7% IN JULY VS. JUNE**  
*Finished Import Market Share YTD at 25%*

**Washington, D.C.** – Based on preliminary Census Bureau data, the American Iron and Steel Institute (AISI) reported today that the U.S. imported a total of 2,672,000 net tons (NT) of steel in July 2022, including 2,274,000 net tons (NT) of finished steel (down 5.7% and up 2.1%, respectively, vs. June 2022). Total and finished steel imports are up 10.4% and 31.8%, respectively, year-to-date vs. 2021. Over the 12-month period August 2021 to July 2022, total and finished steel imports are up 35.7% and 47.1%, respectively, vs. the prior 12-month period. Finished steel import market share was an estimated 25% in July and is estimated at 25% over the first seven months of 2022.

Key steel products with a significant import increase in July compared to June are wire rods (up 94%), reinforcing bars (up 42%), cut length plates (up 22%) and oil country goods (up 21%). Products with a significant increase in imports over the 12-month period August 2021 to July 2022 compared to the previous 12-month period include oil country goods (up 111%), wire rods (up 92%), plates in coils (up 63%), cold rolled sheets (up 61%) and heavy structural shapes (up 53%).

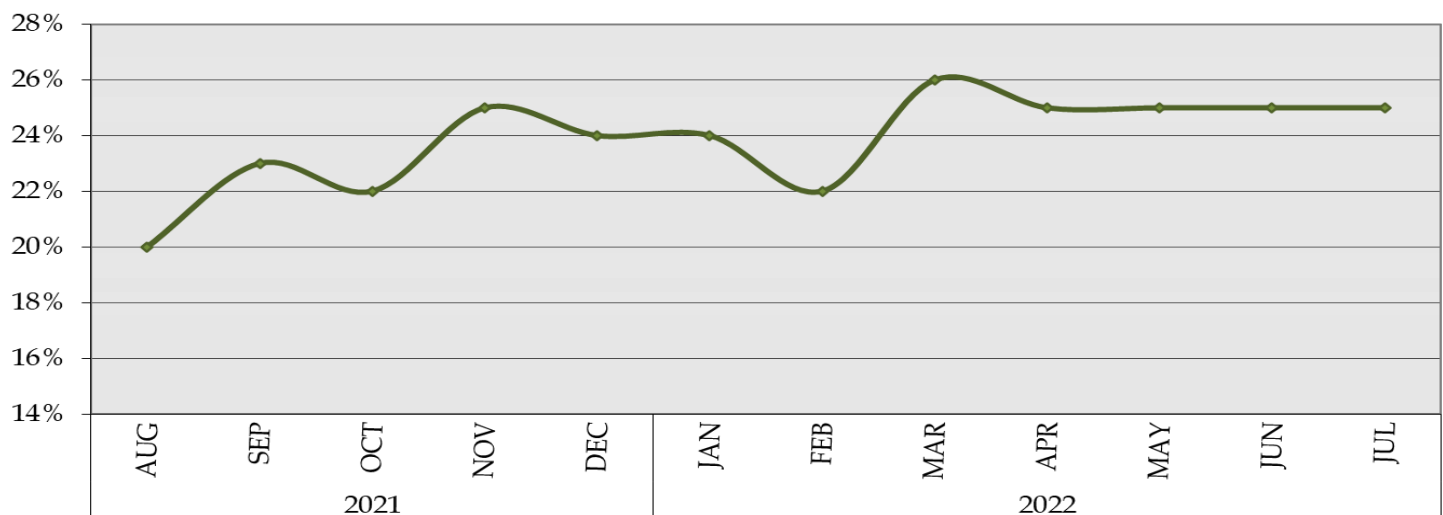
Steel Mill Product	July 2022 Prelim.	June 2022 Final	% var Jul. vs. Jun.	YTD 2022 (7 mo.)	YTD 2021 (7 mo.)	% var '22 vs. '21	Aug. 2021 to Jul. 2022	Aug. 2020 to Jul. 2021	% var.
Ingots and Billets and Slabs	397,089	604,553	-34.3%	3,727,020	5,677,621	-34.4%	6,736,738	6,475,707	4.0%
Sheets & Strip Galv. Hot Dipped	190,276	218,092	-12.8%	1,819,531	1,455,145	25.0%	3,295,173	2,338,006	40.9%
Sheets Hot Rolled	226,049	247,662	-8.7%	1,623,675	1,554,493	4.5%	3,122,667	2,226,907	40.2%
Oil Country Goods	259,203	213,872	21.2%	1,479,296	894,360	65.4%	2,428,426	1,150,882	111.0%
Sheets Cold Rolled	171,932	200,516	-14.3%	1,366,269	919,481	48.6%	2,246,815	1,396,787	60.9%
Wire Rods	198,319	102,168	94.1%	1,130,384	596,975	89.4%	1,682,827	878,235	91.6%
Plates in Coils	155,093	176,580	-12.2%	1,001,209	722,482	38.6%	1,680,436	1,029,839	63.2%
Bars - Reinforcing	155,267	109,672	41.6%	986,706	739,049	33.5%	1,578,460	1,087,478	45.1%
Sheets & Strip All Other Met. Ctd.	98,345	100,865	-2.5%	707,334	579,797	22.0%	1,277,259	852,565	49.8%
Tin Plate	81,272	116,516	-30.2%	676,412	479,375	41.1%	1,075,817	825,742	30.3%
Bars - Hot Rolled	96,660	91,574	5.6%	581,059	478,394	21.5%	978,976	749,720	30.6%
Line Pipe	95,729	95,704	0.0%	579,722	391,545	48.1%	957,156	638,862	49.8%
Standard Pipe	81,407	74,691	9.0%	540,150	341,595	58.1%	830,996	575,523	44.4%
Wire Drawn	65,147	64,711	0.7%	469,986	464,376	1.2%	810,029	736,122	10.0%
Structural Shapes Heavy	62,653	85,499	-26.7%	463,284	322,507	43.7%	723,164	472,852	52.9%
Mechanical Tubing	58,384	62,374	-6.4%	416,159	319,876	30.1%	699,088	474,686	47.3%
Plates Cut Lengths	57,134	47,018	21.5%	357,968	321,217	11.4%	613,642	454,638	35.0%
All Other	222,491	220,776	0.8%	1,538,559	1,366,133	12.6%	2,566,691	2,178,638	17.8%
<b>TOTAL</b>	<b>2,672,450</b>	<b>2,832,844</b>	<b>-5.7%</b>	<b>19,464,724</b>	<b>17,624,423</b>	<b>10.4%</b>	<b>33,304,361</b>	<b>24,543,190</b>	<b>35.7%</b>
<b>SUBTOTAL Finished Imports</b>	<b>2,274,213</b>	<b>2,226,770</b>	<b>2.1%</b>	<b>15,725,863</b>	<b>11,934,566</b>	<b>31.8%</b>	<b>26,549,904</b>	<b>18,050,949</b>	<b>47.1%</b>

In July, the largest suppliers were Canada (544,000 NT, down 14% vs. June), Mexico (460,000 NT, down 12%), South Korea (279,000 NT, down 7%), Brazil (252,000 NT, up 26%) and Japan (173,000 NT, up 76%). Over the 12-month period August 2021 to July 2022, the largest suppliers were Canada (7,010,000 NT, up 12% vs. compared to the previous 12-months), Mexico (5,692,000 NT, up 53%), Brazil (3,144,000 NT, down 3%), South Korea (2,886,000 NT, up 23%) and Vietnam (1,262,000 NT, up 179%). Below are charts on steel imports by country and estimated finished steel import market share in recent months.

**U.S. IMPORTS OF STEEL MILL PRODUCTS  
BY COUNTRY OF ORIGIN  
(thousands of net tons)**

COUNTRY	July 2022 Prelim.	June 2022 Final	% var Jul. vs. Jun.	YTD 2022 (7 mo.)	YTD 2021 (7 mo.)	% var 2022 vs. '21	Aug. 2021 to Jul. 2022	Aug. 2020 to Jul. 2021	% var.
Canada	544	635	-14.3%	4,122	4,076	1.1%	7,010	6,261	12.0%
Mexico	460	521	-11.7%	3,414	2,482	37.6%	5,692	3,720	53.0%
Brazil	252	200	26.2%	1,808	3,028	-40.3%	3,144	3,234	-2.8%
South Korea	279	299	-6.7%	1,760	1,622	8.5%	2,886	2,355	22.6%
Vietnam	51	50	0.7%	660	334	97.4%	1,262	452	179.4%
Japan	173	98	76.4%	762	616	23.8%	1,234	935	32.0%
Germany	106	84	26.0%	648	684	-5.2%	1,197	1,071	11.8%
Turkey	119	52	128.5%	660	484	36.4%	1,191	671	77.4%
Russia	0	123	-99.9%	465	956	-51.4%	1,142	966	18.3%
Taiwan	90	97	-7.8%	672	434	54.7%	1,124	636	76.6%
India	33	88	-62.1%	451	141	220.1%	705	184	284.0%
Netherlands	57	57	0.0%	326	284	14.9%	624	518	20.5%
Algeria	56	39	42.9%	414	144	186.8%	623	144	331.9%
China	39	68	-42.9%	372	219	70.0%	623	359	73.4%
United Arab Emirates	29	20	48.0%	226	184	22.8%	405	293	38.4%
All Other	383	400	-4.1%	2,705	1,937	39.7%	4,443	2,744	61.9%
Total	2,672	2,833	-5.7%	19,465	17,624	10.4%	33,304	24,543	35.7%
memo EU-27	336	383	-12.3%	2,448	2,041	19.9%	4,091	3,056	33.9%

Estimated Finished Steel Import Market Share for the Past 12 Months



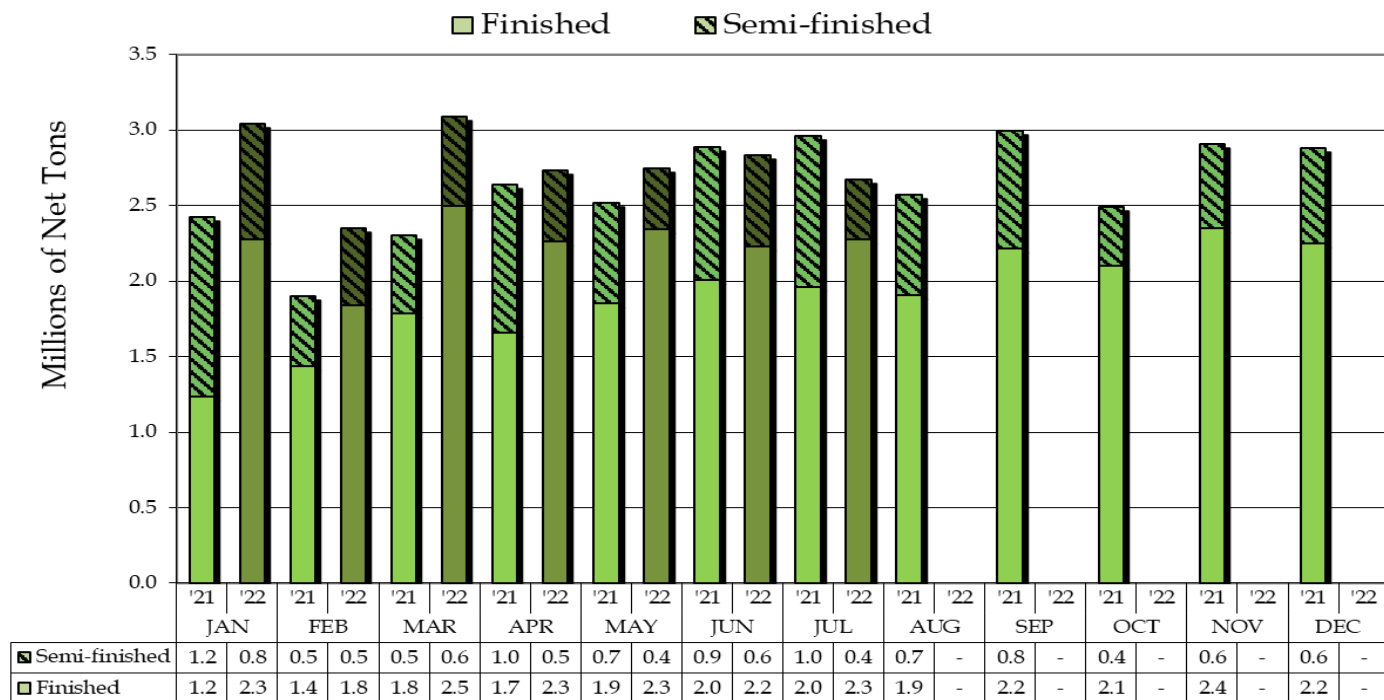
**U.S. IMPORTS OF FINISHED STEEL MILL PRODUCTS**  
**3 MONTHS ROLLING AVERAGE**  
(thousands of net tons)

<b>Steel Mill Product</b>	<b>Preliminary 3 Mos. Rolling Avg. Jul. '22 - May. '22</b>	<b>Final 3 Mos. Rolling Avg. Apr. '22 - Feb. '22</b>	<b>Current 3 Months vs. 3 Months Prior % Change</b>
Sheets Hot Rolled	232	208	11.4%
Oil Country Goods	228	206	10.9%
Sheets & Strip Galv. Hot Dipped	215	279	-23.2%
Sheets Cold Rolled	188	194	-2.7%
Wire Rods	165	162	2.1%
Bars - Reinforcing	163	139	17.2%
Plates in Coils	156	128	22.6%
Tin Plate	99	94	6.3%
Sheets & Strip All Other Met. Ctd.	95	103	-7.0%
Line Pipe	95	80	18.7%
Bars - Hot Rolled	94	70	33.2%
Standard Pipe	87	70	25.0%
Structural Shapes Heavy	67	70	-4.5%
Wire Drawn	66	68	-2.6%
Mechanical Tubing	64	58	11.4%
Plates Cut Lengths	49	52	-5.3%
All Other	216	221	-2.2%
<b>TOTAL Finished Imports</b>	<b>2,282</b>	<b>2,201</b>	<b>3.7%</b>

**U.S. IMPORTS OF FINISHED STEEL MILL PRODUCTS**  
**3 MONTHS ROLLING AVERAGE**  
(thousands of net tons)

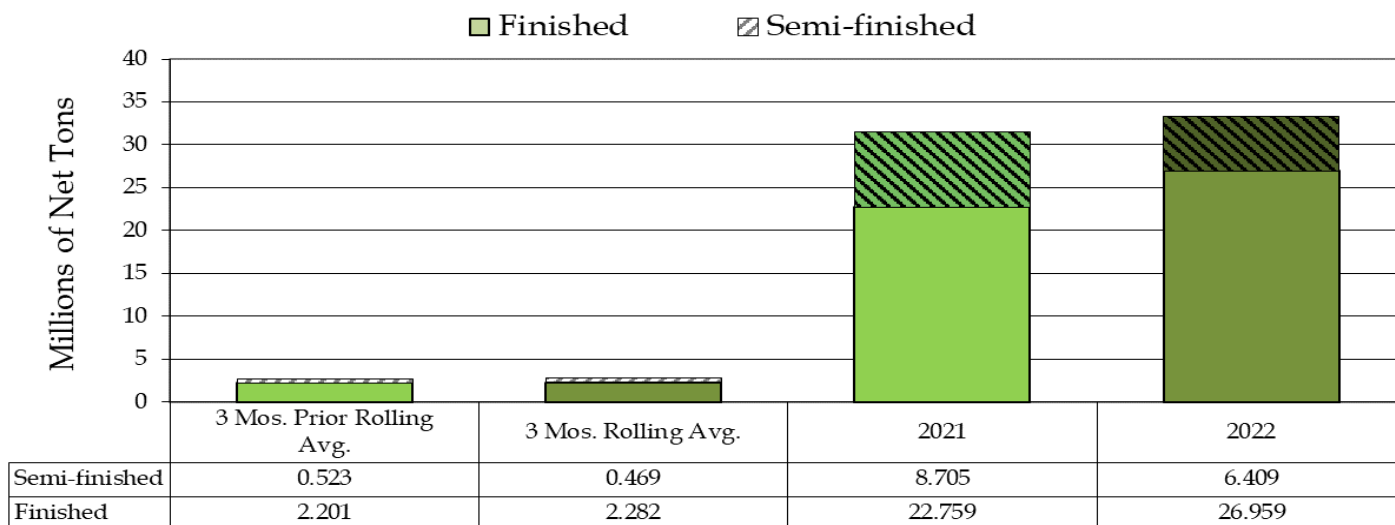
<b>Country</b>	<b>Preliminary 3 Mos. Rolling Avg. Jul. '22 - May. '22</b>	<b>Final 3 Mos. Rolling Avg. Apr. '22 - Feb. '22</b>	<b>Current 3 Months vs. 3 Months Prior % Change</b>
Canada	553	540	2.5%
Mexico	336	312	7.9%
South Korea	271	263	3.0%
Japan	117	88	31.9%
Turkey	109	89	22.9%
Germany	99	80	24.4%
Taiwan	93	98	-5.2%
Netherlands	58	34	72.8%
Algeria	53	75	-29.3%
Vietnam	52	120	-56.3%
India	52	50	3.8%
China	47	50	-6.3%
Brazil	45	39	16.1%
Austria	33	22	50.5%
Spain	33	23	40.1%
All Other	330	318	3.7%
<b>TOTAL Finished Imports</b>	<b>2,282</b>	<b>2,201</b>	<b>3.7%</b>

### Monthly Imports 2022 vs. 2021



% change finished imports July 2022 vs. July 2021 +15.9%

### 3 Month Rolling Averages and 2022 vs. 2021



% change semi-finished imports 3 Mos. Rolling Avg. vs. 3 Mos. Prior = -10.3%

% change finished imports 3 Mos. Rolling Avg. vs. 3 Mos Prior = +3.7%

% change semi-finished imports 2022 vs. 2021 = -26.4%

% change finished imports 2022 vs. 2021 = +18.5%

*AISI serves as the voice of the American steel industry in the public policy arena and advances the case for steel in the marketplace as the preferred material of choice. AISI's membership is comprised of integrated and electric arc furnace steelmakers, and associate members who are suppliers to or customers of the steel industry. For more news about steel and its applications, view AISI's website at [www.steel.org](http://www.steel.org). Follow AISI on [Facebook](#), [LinkedIn](#), [Twitter](#) (@AISISSteel) or [Instagram](#).*

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